

Company Overview The Onvansertib Opportunity

JULY 2024



Forward-looking statements

CERTAIN STATEMENTS IN THIS PRESENTATION ARE

FORWARD-LOOKING within the meaning of the Private Securities Litigation Reform Act of 1995. These statements may be identified by the use of words such as "anticipate," "believe," "forecast," "estimated" and "intend" or other similar terms or expressions that concern our expectations, strategy, plans or intentions. These forward-looking statements are based on our current expectations and actual results could differ materially. There are several factors that could cause actual events to differ materially from those indicated by such forward-looking statements. These factors include, but are not limited to, clinical trials involve a lengthy and expensive process with an uncertain outcome, and results of earlier studies and trials may not be predictive of future trial results; our clinical trials may be suspended or discontinued due to unexpected side effects or other safety risks that could preclude approval of our product candidate; results of preclinical studies or clinical trials for our product candidate could be unfavorable or delayed; our need for additional financing; risks related to business interruptions, including the outbreak of COVID-19 coronavirus and cyberattacks on our information technology infrastructure, which could seriously harm our financial condition and increase our costs and expenses; uncertainties of government or third party payer reimbursement; dependence on key personnel; limited experience in marketing and sales; substantial competition; uncertainties of patent protection and litigation;

dependence upon third parties; and risks related to failure to obtain FDA clearances or approvals and noncompliance with FDA regulations. There are no quarantees that our product candidate will be utilized or prove to be commercially successful. Additionally, there are no guarantees that future clinical trials will be completed or successful or that our product candidate will receive regulatory approval for any indication or prove to be commercially successful. Investors should read the risk factors set forth in our Form 10-K for the year ended December 31, 2023, and other periodic reports filed with the Securities and Exchange Commission. While the list of factors presented here is considered representative, no such list should be considered to be a complete statement of all potential risks and uncertainties. Unlisted factors may present significant additional obstacles to the realization of forward-looking statements. Forward-looking statements included herein are made as of the date hereof, and we do not undertake any obligation to update publicly such statements to reflect subsequent events or circumstances.

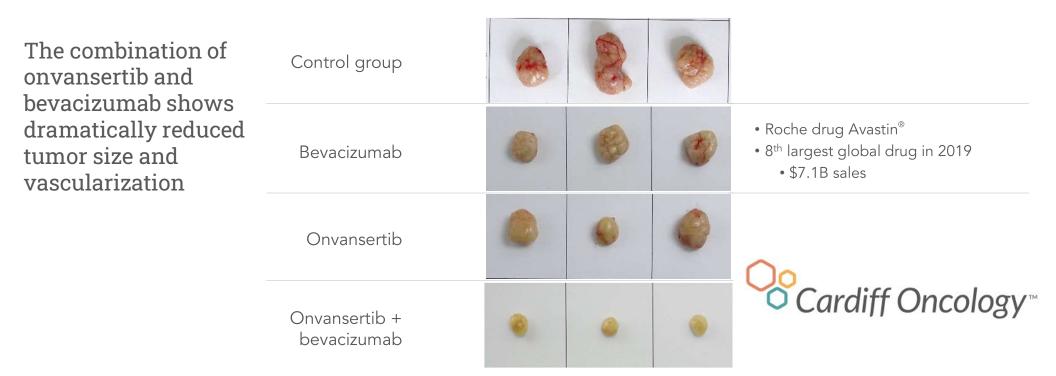
Cardiff Oncology: Positioned to improve 1st line RAS-mut mCRC treatment

First-in-Class PLK1 inhibitor	Robust clinical data in 2L KRAS-mut mCRC	FDA	Pfizer
 Onvansertib: first well-tolerated PLK1- selective inhibitor PLK1 inhibition disrupts tumor growth several ways 	 Ph 1b/2 data 73% response rate vs ~25% in SoC 15 month progression free survival vs ~8 month in SoC ONSEMBLE validates strong data signal 	• FDA -agreed path to 1 st line RAS-mut mCRC accelerated approval	 Pfizer is equity investor and has seat on SAB Pfizer provides clinical execution of 1st line trial

We expect clinical data from our 1st line RAS-mutated mCRC trial in H2 2024 Runway with current cash extends into Q3 2025

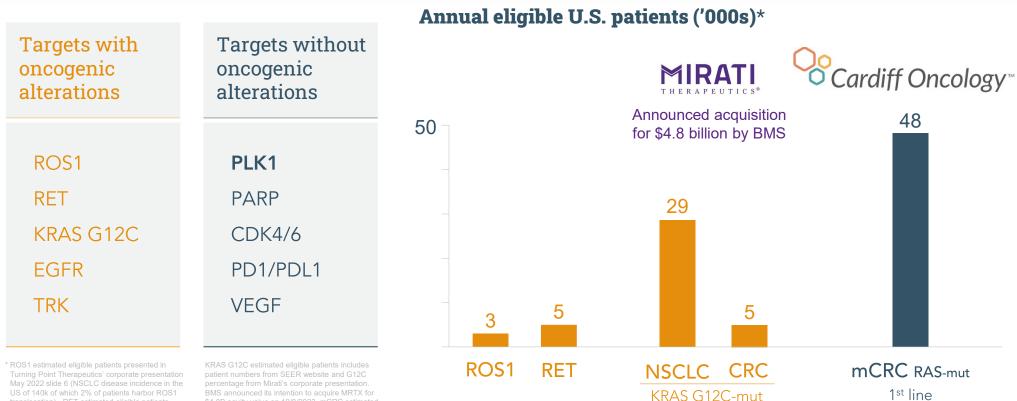
Onvansertib combines powerfully with bevacizumab to inhibit tumor growth

Human metastatic colorectal cancer (mCRC) tumors grown in mice (KRAS G12V)



* SW620 KRAS-G12V mCRC xenograft models were treated with control (vehicle), onvansertib, bevacizumab or the combination of onvansertib and bev. 8-9mice / group. Tumors were removed and photographed at the end of the study. Representative photographs from three mice from each group are shown.

Onvansertib targets large patient populations with unmet need



US of 140k of which 2% of patients harbor ROS1 presented in Loxo Oncology's corporate presentation January 2018 disclosed on Form 8-K (Jan 8, 2018).

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Our pipeline opens many attractive opportunities for onvansertib

	Line of Therapy	Trial	IIT*	Ph2	Ph3	Combination with:
mCRC	1 st line	CRDF-00	04 (w/Pfizer)	randomized		FOLFIRI/bev and FOLFOX/bev
(RAS-mut)	2 nd line	Ph 1b/2		completed		FOLFIRI/bev
	2 nd line	CRDF-00	03 (ONSEMBLE)	randomized		FOLFIRI/bev
mPDAC	2 nd line	Ph 2				Nal-IRI/leucovorin/ 5-FU
	1 st line	Ph 2	OHSU Knight Cancer Institut	ie -		Gemzar®/Abraxane®
SCLC	2 nd line	Ph 2	UPMC LIFE CHANGING MEDICINE			None (monotherapy)
TNBC	2 nd line	Ph 2	Cancer Institute			Paclitaxel

* For investigator-initiated trials (IITs) only, the investigator's institution is provided. mPDAC = metastatic pancreatic ductal adenocarcinoma; SCLC = small-cell lung cancer; TNBC = triple-negative breast cancer; bev= bevacizumab, or Avastin[®]

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Fighting mCRC through PLK1 inhibition

Robust data in lead mCRC program

Path forward to accelerated approval

Onvansertib specifically targets PLK1, a well-established cancer target

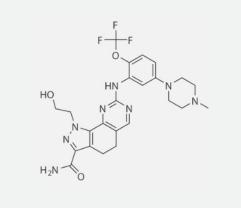
Onvansertib

First oral, well-tolerated PLK1-selective inhibitor



PROPERTIES

- Small molecule
- Oral dosing
- 24-hour half-life

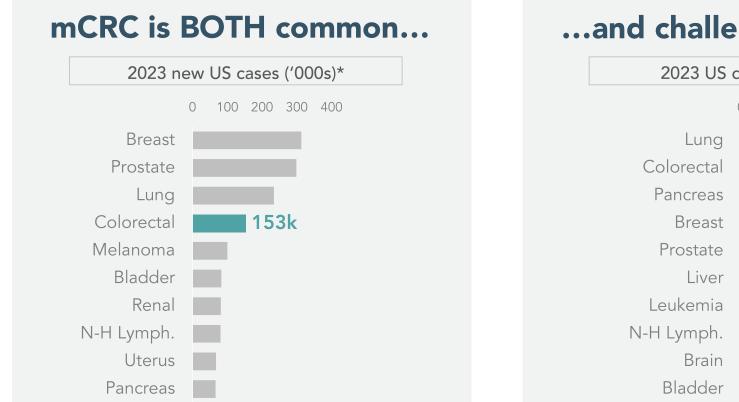


SPECIFICITY

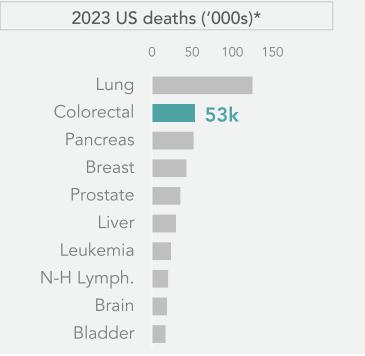
Exquisitely specific for PLK1

ENZYME	IC ₅₀ (μΜ)
PLK1	0.002
PLK2	>10
PLK3	>10
CK2	0.4
FLT3	0.4
CDK1/CycB	>10
42 other kinases and >140 in the Millipore panel	>10

Our lead program targets RAS-mutated metastatic colorectal cancer



...and challenging to treat



* American Cancer Society Cancer Facts and Figures 2024.

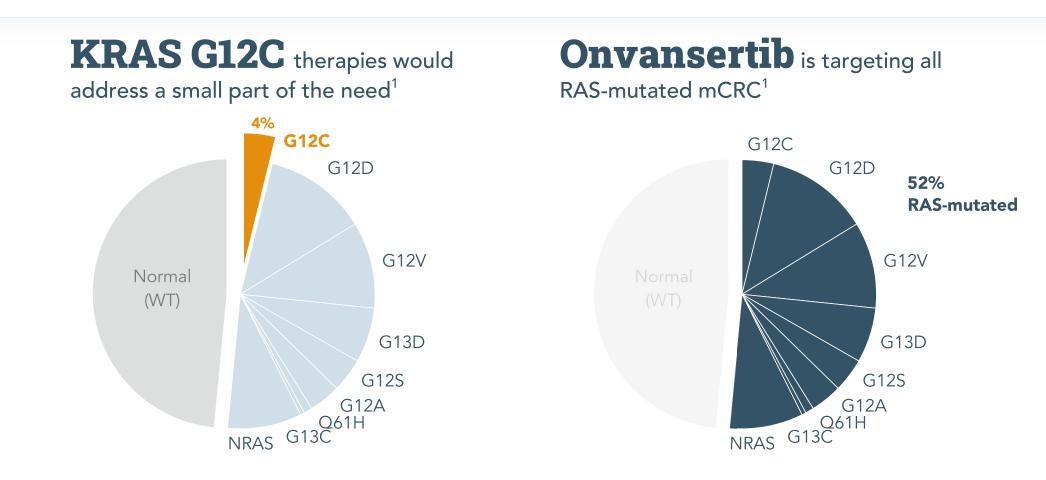
mCRC standard of care leaves a significant unmet need

Standard of Care for 1st / 2nd line RAS-mutated mCRC includes chemo + bevacizumab

Chemotherapy	FOLFOX FOLFIRI	(approved 1996) (approved 2002)
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Antiangiogenic	Bevacizumab (Avastin®)	(approved 2004)

Targeted therapy	None
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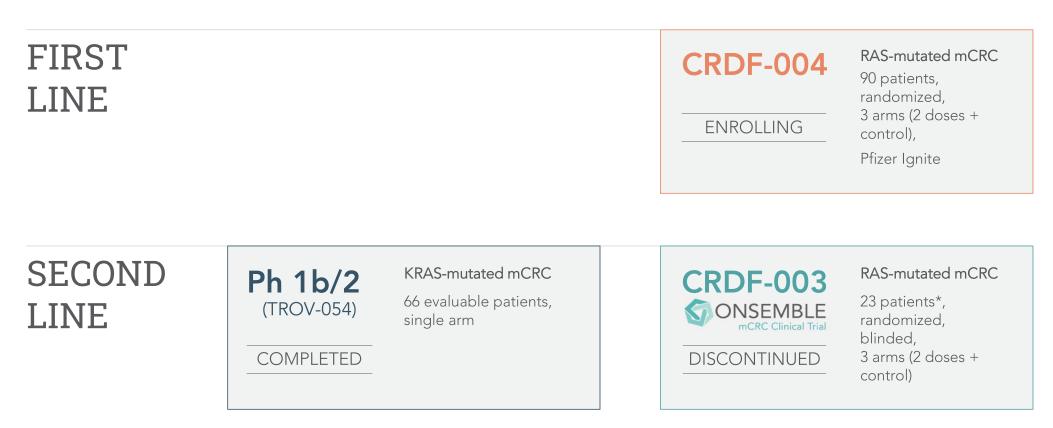
Other mCRC development programs leave a significant unmet need

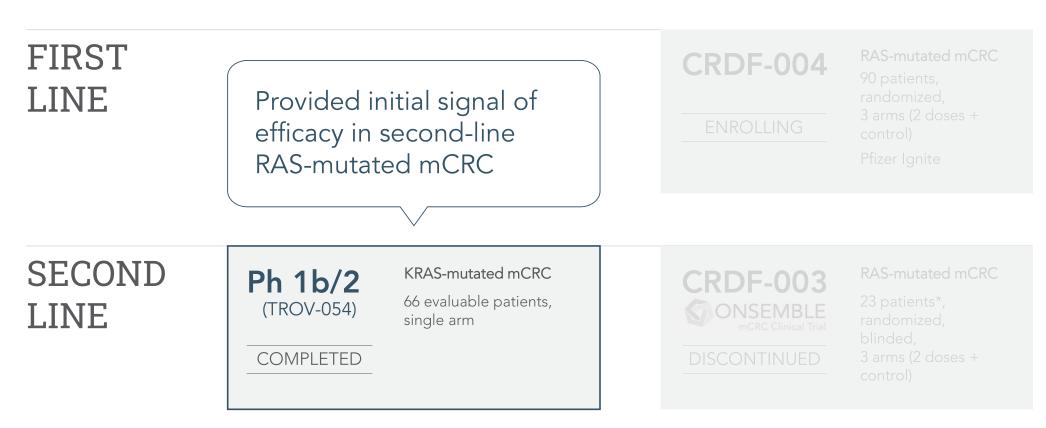


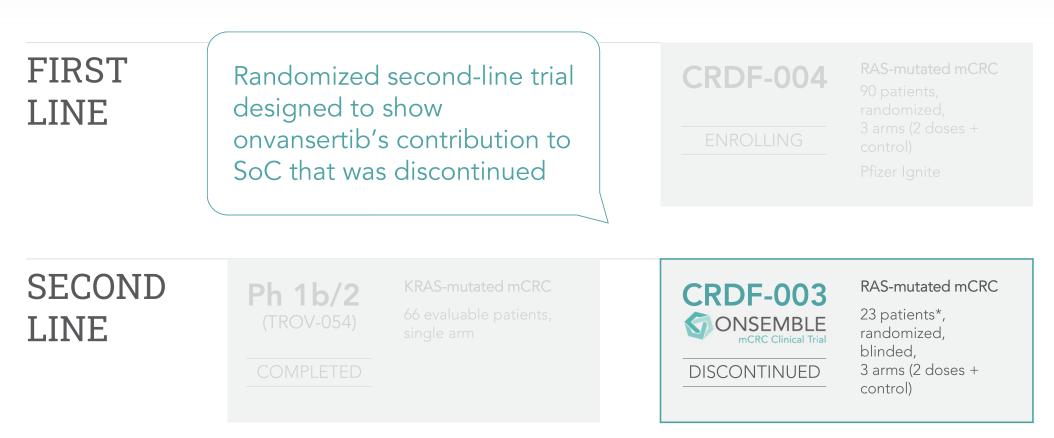
Fighting mCRC through PLK1 inhibition

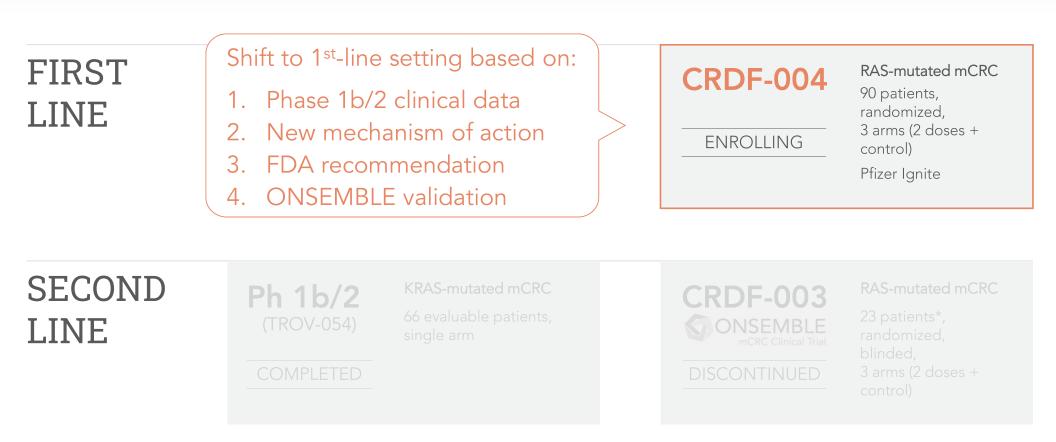
Robust data in lead mCRC program

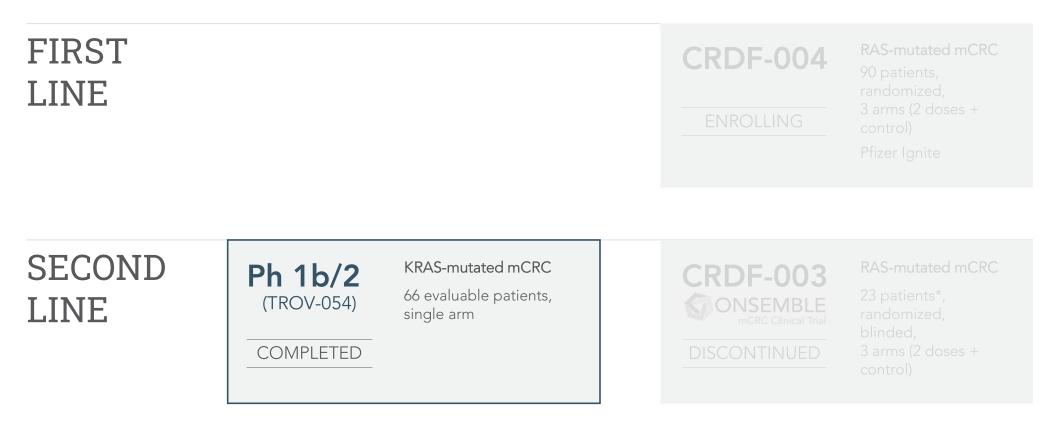
Path forward to accelerated approval











Our focus is RAS-mutated tumors where there are no targeted therapies

	Normal	1 st LINE	2 nd LINE					
	Standard*	Chemo +/- bevacizumab	Chemo +/- bevacizumab	RAS-mut mCRC is approx. half the mCRC population ¹				
	Targeted	+/- EGFR inhibitor	NONE					
RAS	S Mutated							
	Standard*	Chemo +/- bevacizumab	Chemo +/- bevacizumab					
	Targeted	NONE	NONE	Normal RA	AS ated			

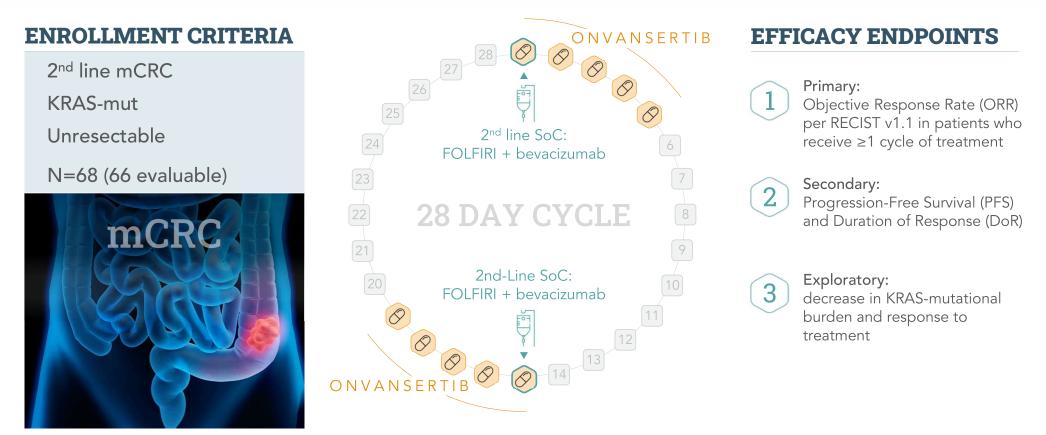
* FOLFOX and FOLFIRI are interchangeable as SoC chemo for 1st and 2nd line.

1. Jones R et al. Br J Cancer. 2017 Mar 28;116(7):923-929

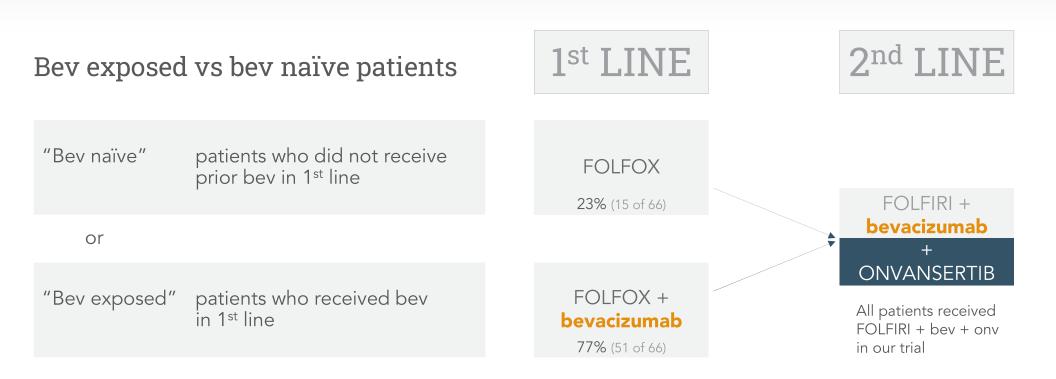
Our Ph1b/2 trial added onvansertib to SoC in the 2nd line setting



Our Ph1b/2 trial combined onvansertib with the current SoC in 2nd line

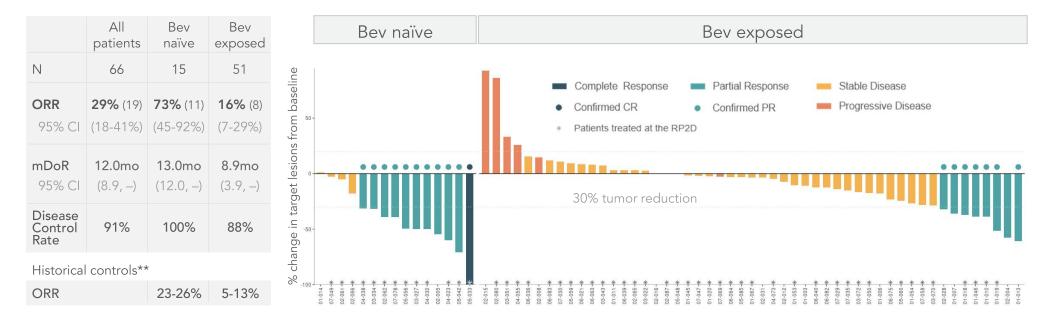


Ph 1b/2 trial patients may or may not have received bev in 1st line



Ph 1b/2 trial bev naïve patients achieved higher response rates

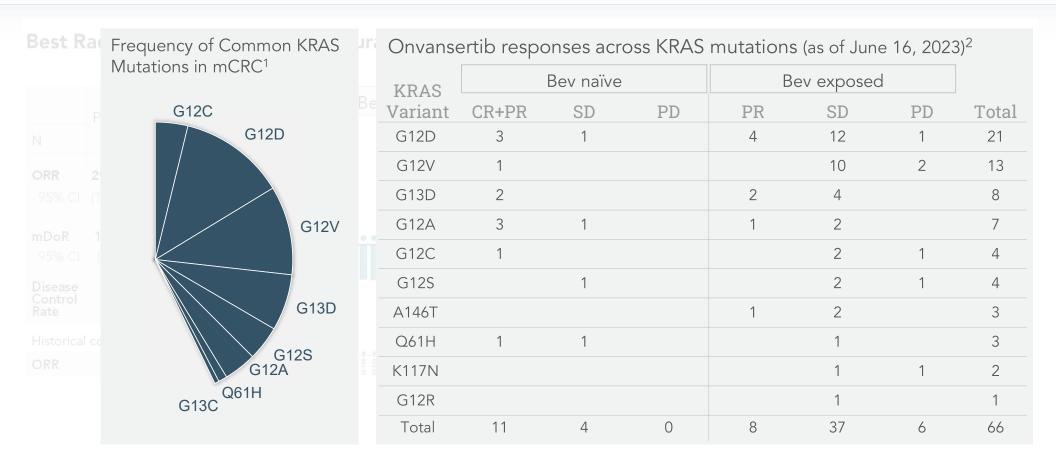
Best Radiographic Response and Duration of Response* – 66 evaluable patients (as of June 16, 2023)



* Radiographic response determined per RECIST 1.1. Waterfall plot and table reflect interim data as of June 16, 2023 from an ongoing trial and unlocked database. mDoR CI: "-" means not reached.

** Bennouna et al., Lancet Oncol 2013; 14: 29–37; Giessen et al., Acta Oncologica, 2015, 54: 187-193; Cremolini et al., Lancet Oncol 2020, 21: 497–507; Antoniotti et al., Correspondence Lancet Oncol June 2020. Giantonio et al., 2007, J Clin Oncol 25:1539-1544; Moriwaki et al., Med Oncol, 2012, 29:2842–2848; Beretta et al, Med Oncol 2013, 30:486.

Ph 1b/2 trial patients achieved responses across KRAS mutations

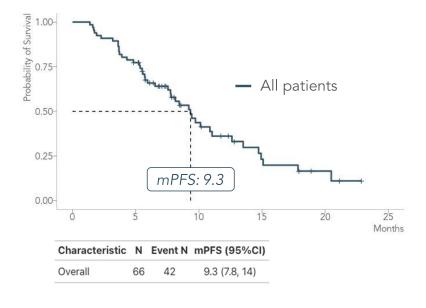


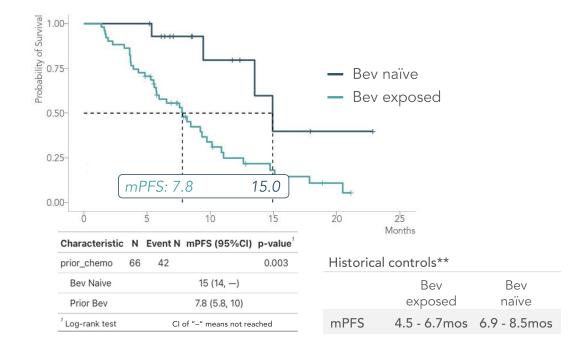
1. Jones R et al. Br J Cancer. 2017 Mar 28;116(7):923-929

2. One patient that was categorized as G12A in the August 2023 data release has now been updated as G12R.

Ph 1b/2 trial mPFS exceeds historical controls for SoC

Progression free survival* - 66 evaluable patients (as of June 16, 2023)



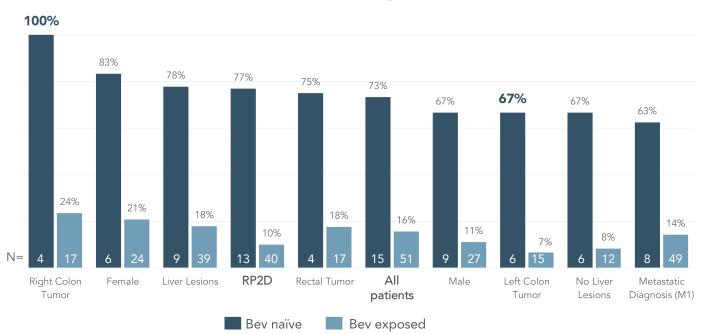


* Onvansertib mPFS are interim data as of June 16, 2023 from an ongoing trial and unlocked database

** Bennouna et al., Lancet Oncol 2013; 14: 29–37; Giessen et al., Acta Oncologica, 2015, 54: 187-193; Cremolini et al., Lancet Oncol 2020, 21: 497–507; Antoniotti et al., Correspondence Lancet Oncol June 2020. Giantonio et al., 2007, J Clin Oncol 25:1539-1544; Moriwaki et al., Med Oncol, 2012, 29:2842–2848; Beretta et al, Med Oncol 2013, 30:486.

Ph 1b/2 trial ORR is consistently greater for bev naïve patients across characteristics

No single patient characteristic explains the difference in response rates by prior bev status



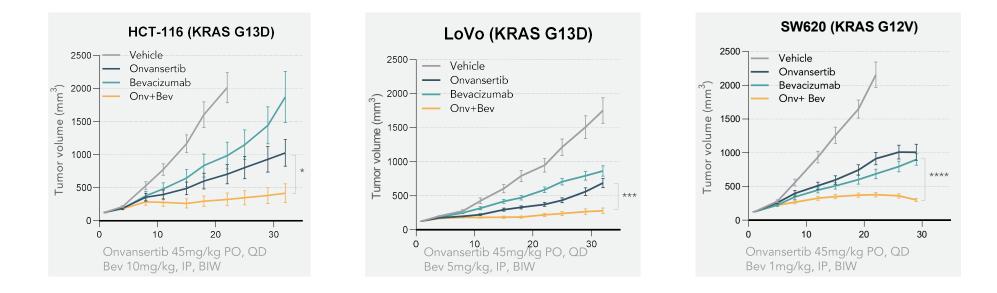
ORR (%) for Bevacizumab Naïve vs. Exposed Patients* - as of June 16, 2023

* Onvansertib ORR is interim data as of June 16, 2023 from an ongoing trial and unlocked database.

Scientific basis for clinical findings

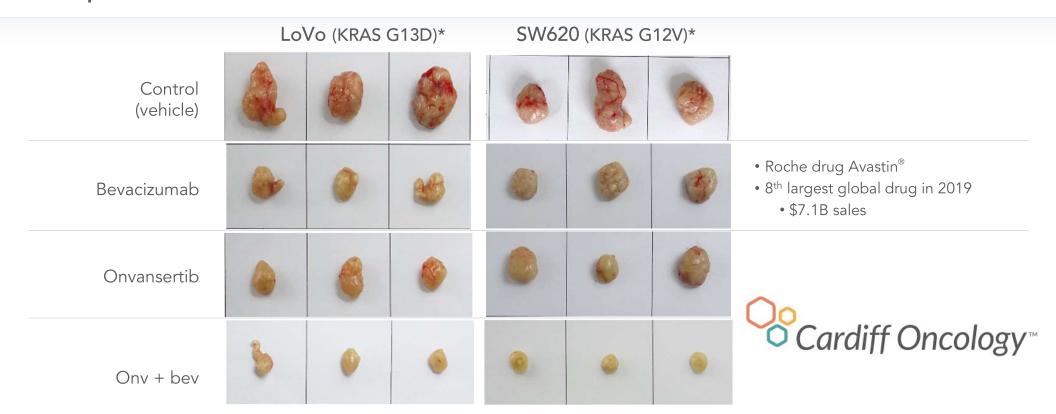
Onvansertib + bev inhibits tumor growth greater than either agent alone

The combination had significant superior anti-tumor activity compared to the single agents



Three KRAS-mutant mCRC xenograft models were treated with vehicle (control), onvansertib, bevacizumab or the combination of onvansertib and bev. 8-9mice/ group. Mean ± SEM are represented on graphs. An unpaired t-test was used to test the difference in tumor volume change on the last day of treatment between the combination treatment and the most effective control arm. *p<0.05, ***p<0.001

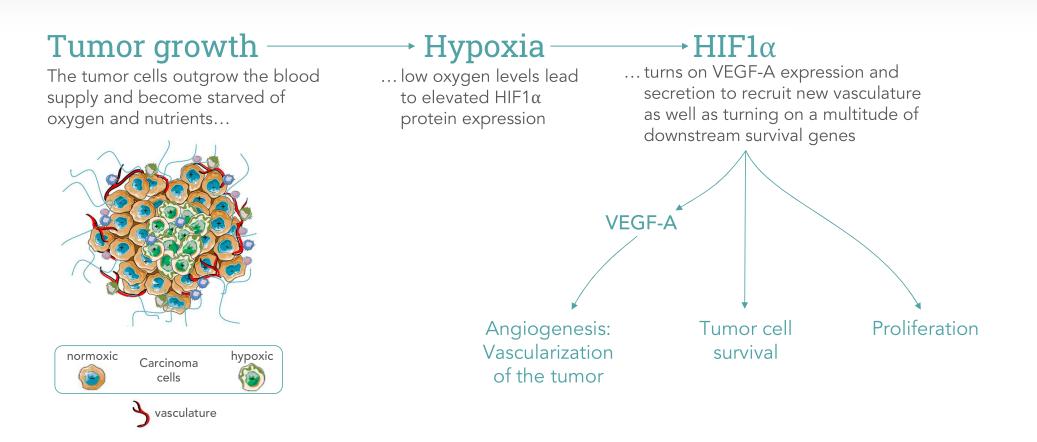
Onvansertib plays an independent role in antiangiogenesis that complements bev



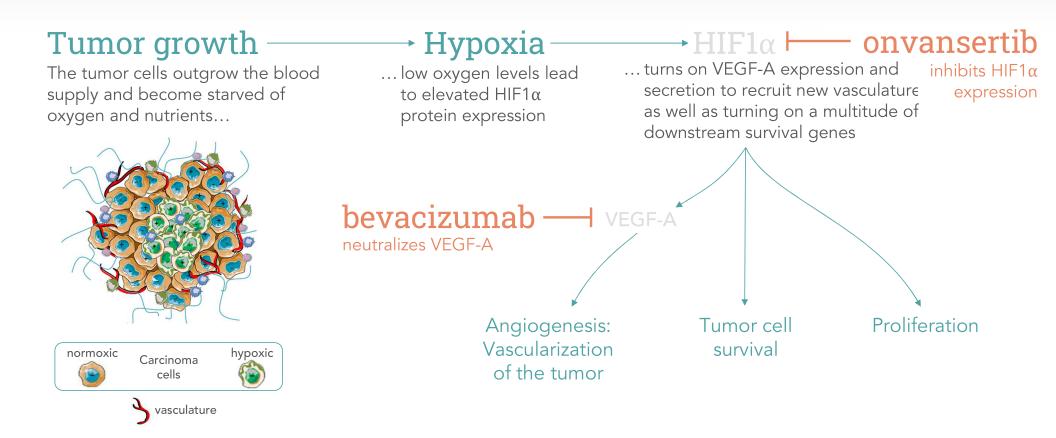
KRAS-mut mCRC tumors from mice treated with onv + bev appear smaller and pale (less vascularized)

* Two KRAS-mutant mCRC xenograft models were treated with control (vehicle), onvansertib, bevacizumab or the combination of onvansertib and bev. 8-9mice / group. Tumors were removed and photographed at the end of the study. Representative photographs from three 28 mice from each group are shown.

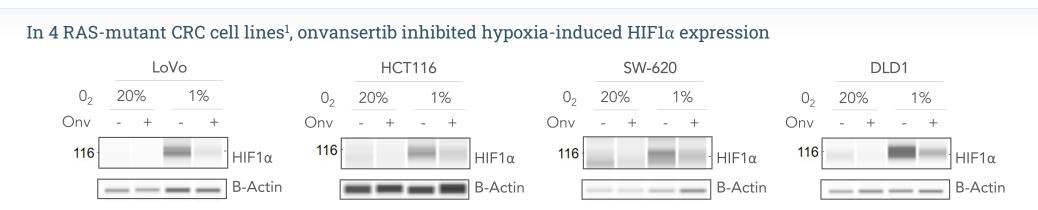
HIF1 α plays a critical role in a tumor's response to hypoxia



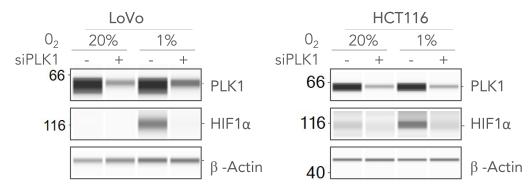
Onvansertib and bev independently inhibit tumor response to hypoxia in bev naïve tumors



Onvansertib inhibits the hypoxia signaling pathway by downregulating $\text{HIF1}\alpha$ expression

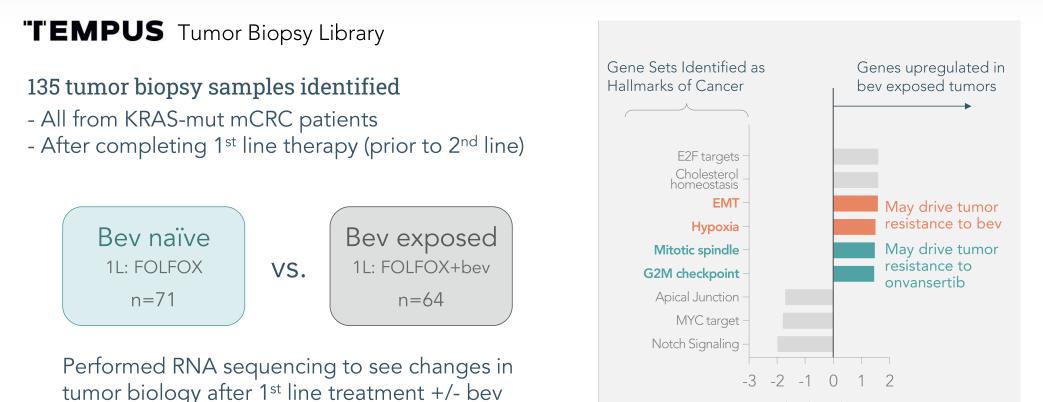


PLK1 inhibition using siRNA against PLK1 (siPLK1)² prevented hypoxia-induced HIF1α expression

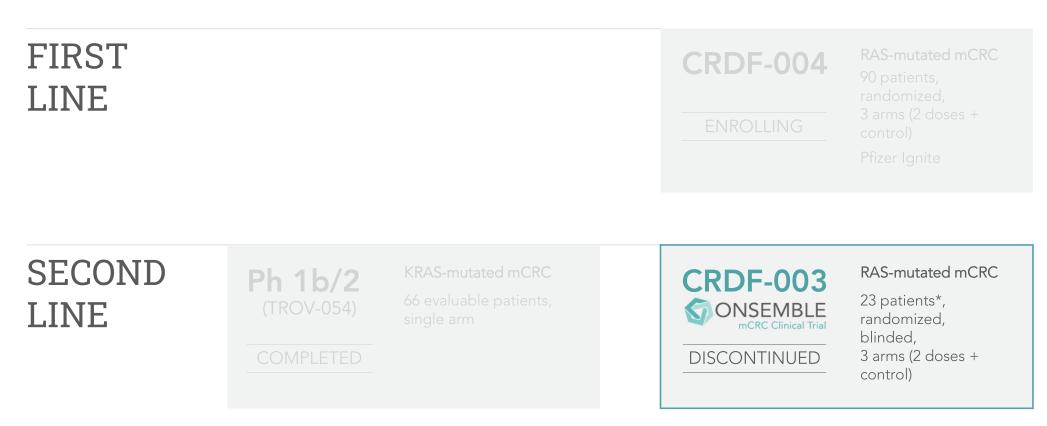


1. KRAS-mutant CRC cell lines were cultured under normoxia (20%O2) or hypoxia (1%O2), in the presence (+) or absence (-) of onvansertib. HIF1 a expression was induced under hypoxia. 2. LoVo and HCT116 cells were transfected with siRNA control (-) or siRNA targeting PLK1 (siPLK1) and then exposed to 20% or 1%O2. Cells were collected 24h after transfection.

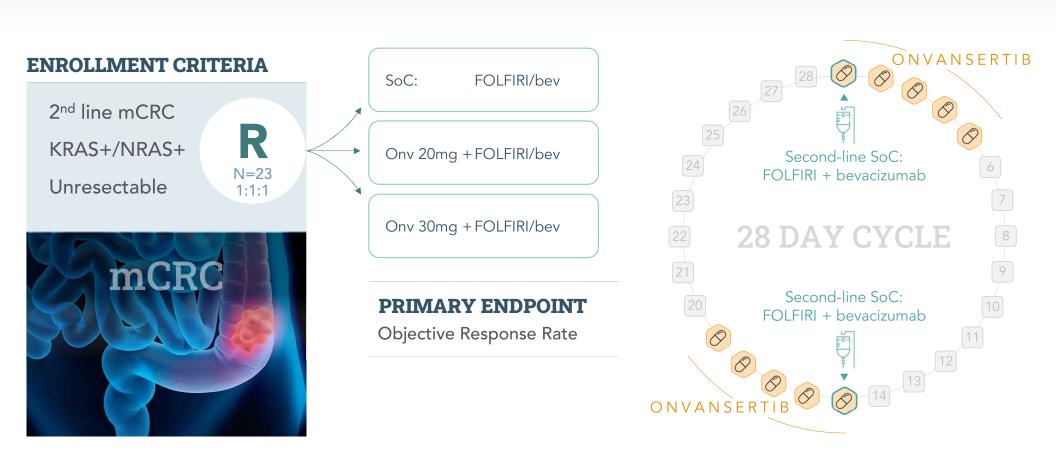
Prior bev therapy in 1st line can confer resistance to bev, and onvansertib



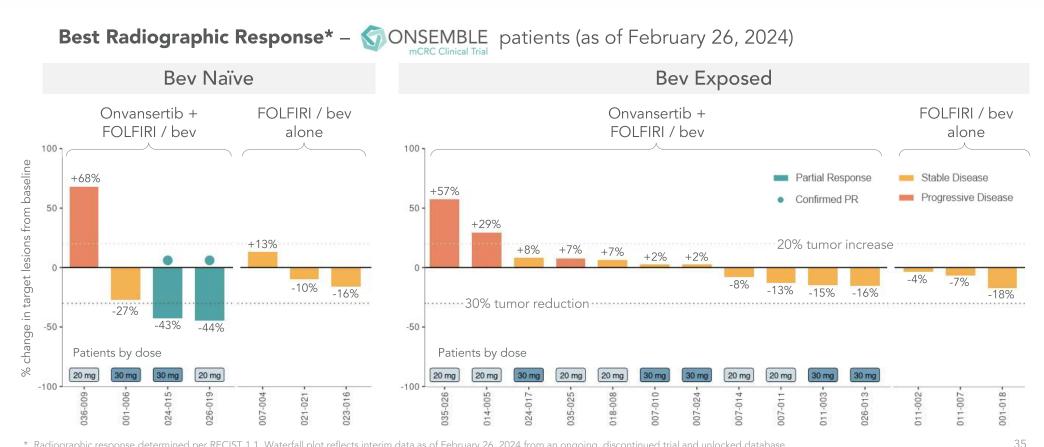
Normalized Enrichment Score



ONSEMBLE Ph 2 trial was designed to generate randomized data

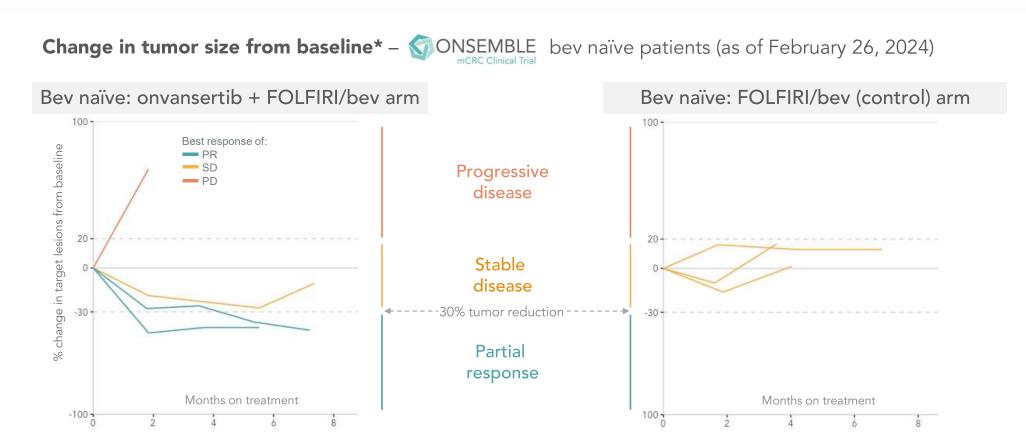


ONSEMBLE bev naïve patients treated with onvansertib + SoC achieved deeper responses than SoC alone



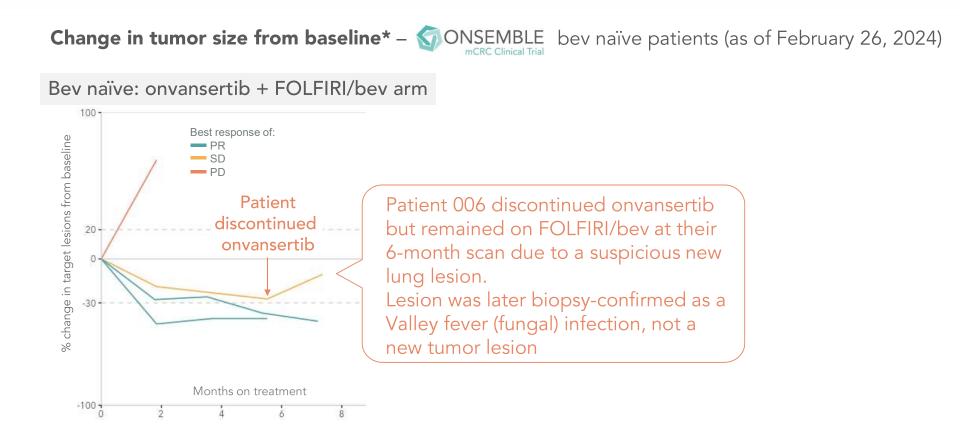
* Radiographic response determined per RECIST 1.1. Waterfall plot reflects interim data as of February 26, 2024 from an ongoing, discontinued trial and unlocked database

ONSEMBLE bev naïve patients treated with onvansertib + SoC achieved deeper responses than SoC alone



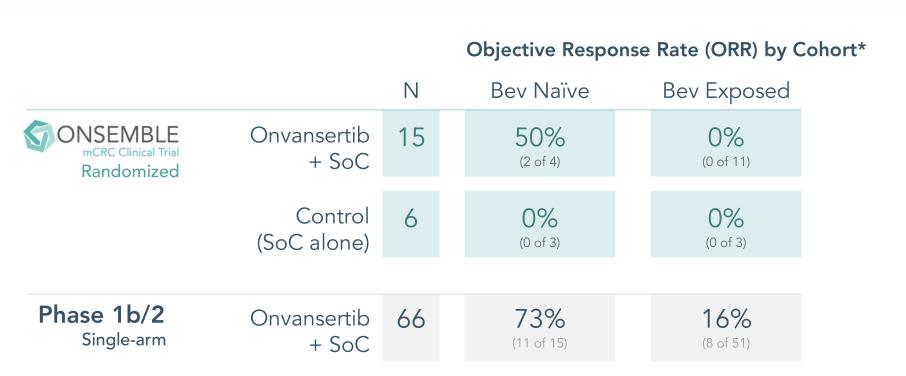
* Spider plots reflect interim data as of February 26, 2024 from an ongoing, discontinued trial and unlocked database

ONSEMBLE bev naïve patients treated with onvansertib + SoC achieved deeper responses than SoC alone



* Spider plots reflect interim data as of February 26, 2024 from an ongoing, discontinued trial and unlocked database

Two independent clinical trials demonstrate the bev naïve finding



* Radiographic response determined per RECIST 1.1. ONSEMBLE data reflects interim data as of February 26, 2024 from an ongoing, discontinued trial and unlocked database. Onvansertib + SoC includes patients at both the 20mg and 30mg dose of onvansertib. Phase 1b/2 data reflects interim data as of June 16, 2023 from an ongoing trial and unlocked database.

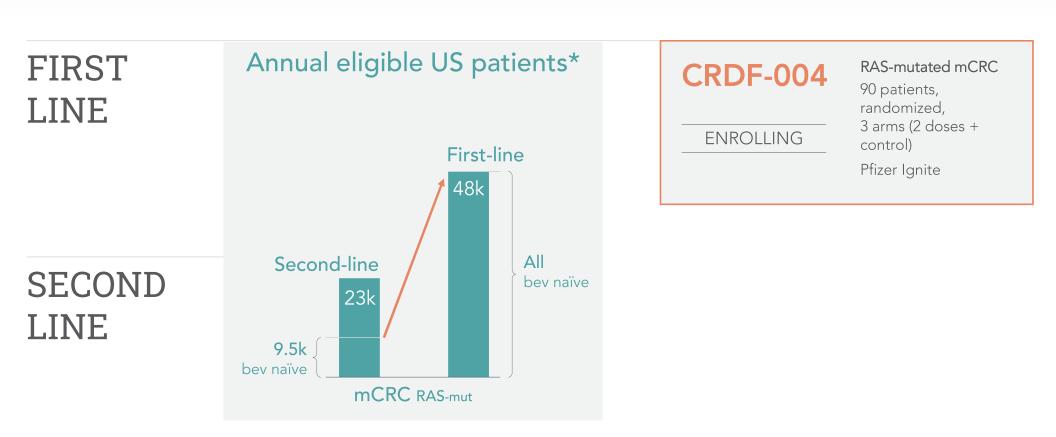
Fighting mCRC through PLK1 inhibition



Path forward to accelerated approval

Robust data in lead mCRC program

Our mCRC journey of discovery led us from second-line to first-line



* Company estimates of first-line and second-line mCRC population with KRAS- and NRAS-mutated cancers.

mCRC program positions onvansertib for accelerated and full-approval

mCRC clinical development program agreed with FDA at June 2023 Type C meeting

CRDF-004

1st line RAS-mutated mCRC trial 90 patients, randomized, 2 doses of onvansertib

Highlights of CRDF-004 exploratory trial

- Provide randomized clinical safety / efficacy data
- Confirm optimal dose in 1st line
- Expect to provide initial data readout in H2 2024
- Pfizer Ignite provides clinical execution

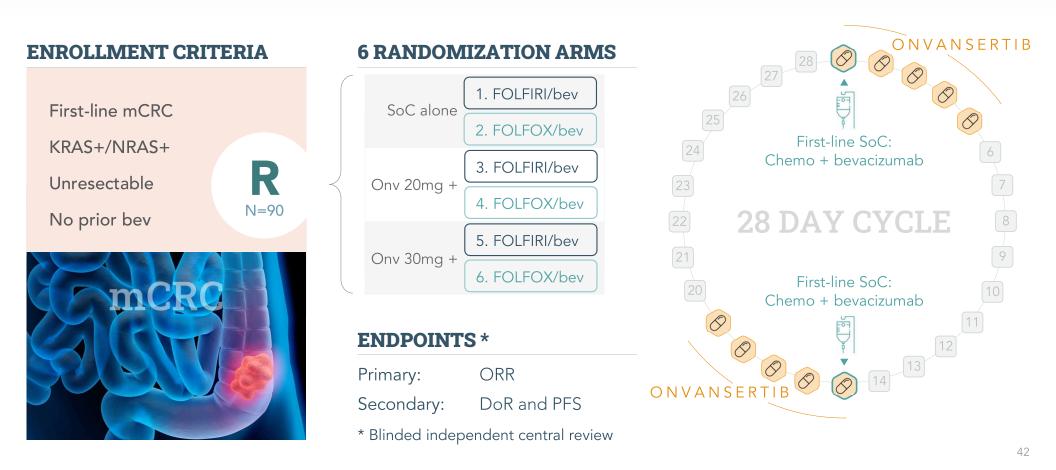
CRDF-005

1st line RAS-mutated mCRC registrational trial 320 patients, randomized

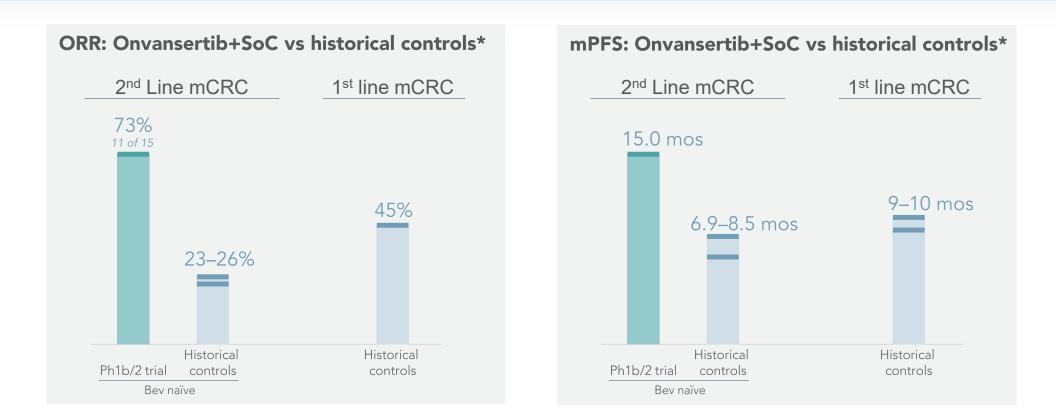
Highlights of CRDF-005 registrational trial

- Seamless registrational trial for accelerated and full approval, as agreed with FDA
- ORR endpoint: For accelerated approval
- PFS / OS trend endpoint: For full approval

Trial design of CRDF-004: first-line RAS-mutated mCRC Phase 2 trial



ORR/PFS for bev naïve patients exceeds 1st and 2nd line historical controls



Given the design of prior trials, historical controls include RAS-mut and RAS wild-type cancers

2008: Bennouna et al., Lancet Oncol 2013; 14: 29–37; 2013: Giessen et al., Acta Oncologica, 2015, 54: 187-193; 2017: Cremolini et al., Lancet Oncol 2020, 21: 497–507; and Antoniotti et al., Correspondence Lancet Oncol June 2020. J. Clin. Med. 2020, 9, 3889; doi:10.3390/jcm9123889. ORR ad PFS data are interim data from an ongoing trial and unlocked database. Historical controls are from studies in similar anti-angiogenic drugs and restricted geographical areas, and do not all represent purely comparable 2nd line mCRC patient populations. Pfizer will support clinical execution of 1st line mCRC trial

$PFIZER {}_{\rm GROWTH\, INITIATIVE}^{\rm BREAKTHROUGH}$

November 2021

- \$15M investment
- Adam Schayowitz, Ph.D., MBA, Head, Product Teams, Portfolio & Program Management at Pfizer Oncology joins Scientific Advisory Board
- Right of first access to data

PFIZER Ignite

August 2023

- Pfizer Ignite is responsible for the clinical execution of 1st line mCRC trial (CRDF-004), including development capabilities, scale and expertise
- Cardiff Oncology retains full economic ownership and control of onvansertib

Cardiff Oncology: Positioned to improve 1st line mCRC treatment

First-in-Class PLK1 inhibitor	Robust clinical data in 2L KRAS-mut mCRC	FDA	Pfizer
 Onvansertib: first well-tolerated PLK1- selective inhibitor PLK1 inhibition disrupts tumor growth several ways 	Ph 1b/2 73% response rate vs ~25% in SoC 15 month mPFS vs ~8 month in SoC ONSEMBLE data	• FDA -agreed path to 1 st line accelerated approval	 Pfizer is equity investor and has seat on SAB Pfizer provides clinical execution of 1st line trial

We expect clinical data from our 1st line RAS-mutated mCRC trial in H2 2024

March 31, 2024 cash and investments*	\$67.2M
Net cash used in Operating Activities* (Rolling two-quarter period ending March 31, 2024)	\$14.9M
Runway with current cash extends into Q3 2025	

* Financial information above is derived from our audited financials in Form 10K filed on 2/29/24 and unaudited financials in Form 10Q filed on 5/2/24.





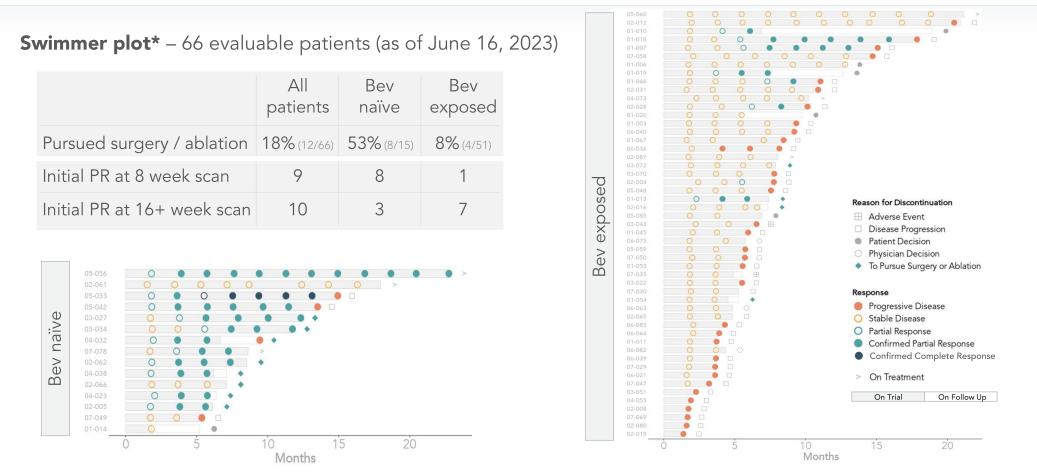
Appendix Additional mCRC Data

Ph 1b/2 trial's patient demographics reflects 2nd line mCRC population

Number of Patients (N)	Phase 1b, Dose Level 0 Onvansertib 12 mg/m²	Phase 1b, Dose Level +1 Onvansertib 15 mg/m²	Phase 1b, Dose Level +2 Onvansertib 18 mg/m²	Phase 2 RP2D Onvansertib 15 mg/m ²	Total Patients All Doses
Treated	6	6	6	50	68
Total Patients N=68	Me	dian [range] or n (%)	Total Patients N=68	Me	edian n (%)
Age (years)		56 [34-83]	Liver metastasis		
Sex			None		20 (29%)
Male		37 (54%)	Liver and other		36 (53%)
Female		31 (46%)	Liver only		12 (18%)
ECOG			Number of metastatic organ	IS	
0		36 (53%)	None		1 (1.5%)
1		32 (47%)	1		4 (6%)
Primary tumor site			≥2	6	3 (92.5%)
Colon		44 (65%)	Prior bevacizumab treatmen	t	
Rectum		22 (32%)	Yes		51 (75%)
Other		2 (3%)	No		17 (25%)

* Data are interim as of June 16, 2023 from an ongoing trial and unlocked database.

Ph 1b/2 trial bev naïve patients experienced more durable responses



* Swimmer plot / table reflect interim data as of June 16, 2023 from an ongoing trial and unlocked database. After external review of the tumor measurements completed May 12, 2023, it was determined that patients 02-028 and 04-038 were confirmed PRs.

Ph 1b/2 trial: onvansertib in combination with FOLFIRI-bev is well-tolerated*

- All treated patients (N=68)
 - All dose levels (12mg/m², 15mg/m², 18mg/m²)
- No major / unexpected toxicities are seen as compared to FOLFIRI / bev
- 8 G4 hematologic AEs occurred
 - All resolved without issue through dose holds, including the removal of the 5-FU bolus (as per NCCN Guidelines), and/or growth factor support
 - None of the 8 patients discontinued treatment due to these AEs

TEAE	GR1	GR2	GR3	GR4	то	TAL	TEAE	GR1	GR2	GR3	GR4	т	DTAL
Fatigue	24	22	7	0	53	78%	Cough	11	0	0	0	11	16%
Neutropenia	1	18	23	7	49	72%	Pyrexia	8	1	1	0	10	15%
Nausea	29	13	4	0	46	68%	Dyspnea	7	3	0	0	10	15%
^s Diarrhea	21	13	4	0	38	56%	AST Increase	7	2	1	0	10	15%
Leukopenia	9	14	5	1	29	43%	Lymphocytopenia	2	7	0	0	9	13%
Anemia	22	5	2	0	29	43%	Dyspepsia	9	0	0	0	9	13%
Alopecia	20	5	0	0	25	37%	ALT Increase	8	0	1	0	9	13%
Abdominal P	ain 14	8	3	0	25	37%	Hypocalcemia	9	0	0	0	9	13%
Stomatitis	15	6	3	0	24	35%	Insomnia	9	0	0	0	9	13%
Hypertension	า 4	10	9	0	23	34%	Dehydration	1	5	2	0	8	12%
Thrombocyto	penia 17	5	1	0	23	34%	Hypokalemia	6	2	0	0	8	12%
Constipation	17	2	1	0	20	29%	Arthralgia	6	2	0	0	8	12%
Vomiting	11	6	3	0	20	29%	Hand / Foot Syndrome	5	2	0	0	7	10%
Epistaxis	15	0	0	0	15	22%	Hemorrhoids	5	2	0	0	7	10%
Headache	13	0	0	0	13	19%	Non-Cardiac Chest Pain	6	1	0	0	7	10%
Decreased A	opetite 4	6	2	0	12	18%	ALP Increase	5	1	1	0	7	10%
Back Pain	10	2	0	0	12	18%							

Data consists of all adverse events entered into the EDC as of June 13, 2023, from an ongoing trial and unlocked database. N: number of patients (total N=68); events shown occurred in ≥10% of patients; numbers indicate number of patients experiencing the event, (regardless of causality); each patient is only counted once and only for the highest grade of a given event. TEAEs: Treatment Emergent Adverse Events; TOTAL shows the absolute # of patients and (%) of the population. COVID, as an AE, is not included as that data is still under review and being tabulated.

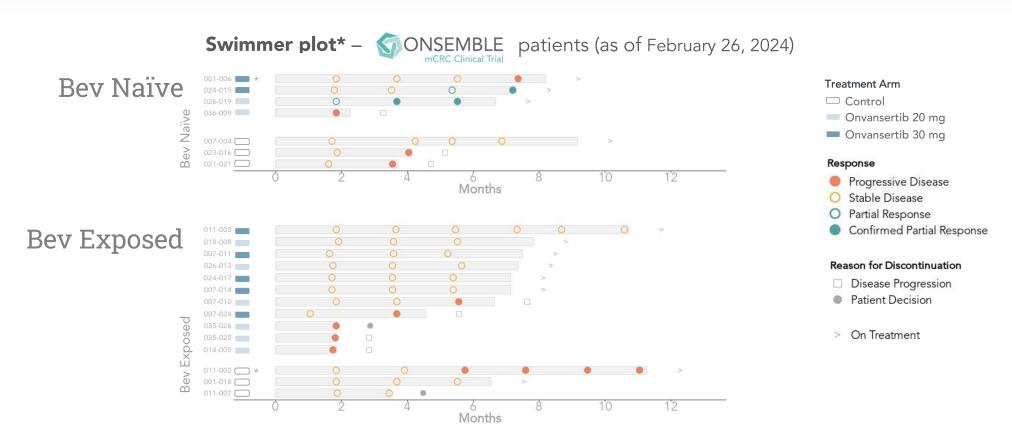
ONSEMBLE's patient demographics reflect second-line mCRC population

Number of Patients (N)	FOLFIRI and bev	FOLFIRI-bev and Onvansertib - 20mg	FOLFIRI-bev and Onvansertib - 30mg	Total Patients All Doses
Intent to Treat	8	8	7	23
Treated (included in safety evaluable patients)	7	8	7	22
Evaluable for efficacy	6	8	7	21
Total Patients N=22	ledian [range] or n (%)	Total Patients N	N=22	Median n (%)
Age (years)	53 [35-81]	Liver metastasi	S	
Sex		None		5 (23%)
Male	12 (54%)	Liver and oth	ner	13 (59%)
Female	10 (46%)	Liver only		4 (18%)
ECOG ¹		Number of me	etastatic organs	
0	9 (41%)	1		7 (32%)
1	12 (55%)	≥2		15 (68%)
		Prior bevacizu	mab treatment	
		Yes		15 (68%)
		No		7 (32%)

* Data are interim as of January 3, 2024 from an ongoing trial and unlocked database. ONSEMBLE enrolled 23 patients, and 2 patients were not evaluable because one withdrew consent prior to their first dose and one withdrew consent before their first post-baseline scan. Both patients were "bev exposed" and randomized to the control arm.

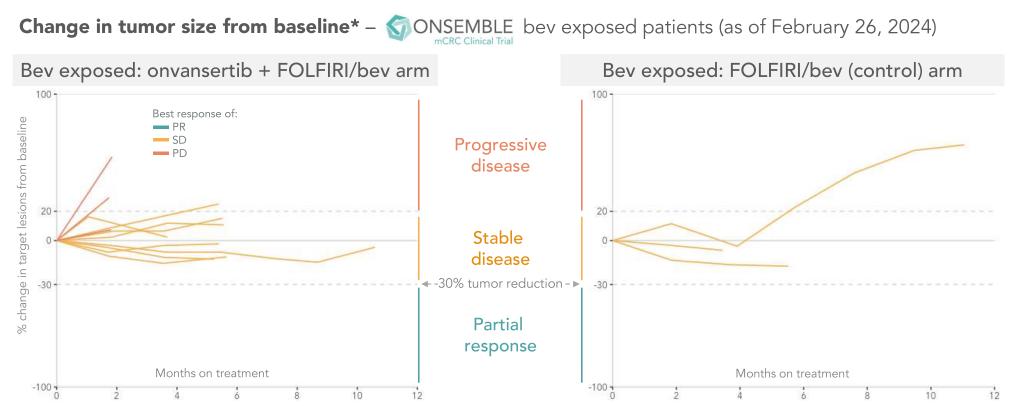
¹ ECOG was not recorded for one patient

ONSEMBLE swimmer plot



* Swimmer plot reflects interim data as of February 26, 2024 from an ongoing, discontinued trial and unlocked database. Patient 001-006 discontinued onvansertib at their 6-month scan due to a suspicious new lung lesion, which was later biopsy-confirmed as a Valley fever (fungal) infection. Patient 011-002 continues on trial in the control arm despite progressive disease, as the treating physician believes the patient continues to have clinical benefit from second-line standard of care treatment.

ONSEMBLE bev exposed patients, with or without onvansertib, showed no responses



* Spider plots reflect interim data as of February 26, 2024 from an ongoing, discontinued trial and unlocked database

ONSEMBLE Control Arm: Treatment Emergent Adverse Effects (TEAEs)

	N (% of total)	Grade 1	Grade 2	Grade 3	Grade 4	Total
Control arm	Any Adverse Events	6 (85.7)	6 (85.7)	3 (42.9)	0 (0.0)	6 (85.7)
	Diarrhea	3 (42.9)	1 (14.3)	0 (0.0)	0 (0.0)	4 (57.1)
(N=7)	Nausea	2 (28.6)	1 (14.3)	1 (14.3)	0 (0.0)	4 (57.1)
	Fatigue	3 (42.9)	0 (0.0)	1 (14.3)	0 (0.0)	4 (57.1)
Patients received FOLFIRI+bev	Neutropenia	0 (0.0)	3 (42.9)	0 (0.0)	0 (0.0)	3 (42.9)
No major/unexpected toxicity seen	Stomatitis	1 (14.3)	1 (14.3)	1 (14.3)	0 (0.0)	3 (42.9)
No major/unexpected toxicity seen	Vomiting	1 (14.3)	0 (0.0)	1 (14.3)	0 (0.0)	2 (28.6)
	Alopecia	1 (14.3)	2 (28.6)	0 (0.0)	0 (0.0)	3 (42.9)
	Constipation	2 (28.6)	1 (14.3)	0 (0.0)	0 (0.0)	3 (42.9)
	Decreased appetite	0 (0.0)	0(0.0)	0 (0.0)	0 (0.0)	0 (0.0)
	Insomnia	0 (0.0)	1 (14.3)	0 (0.0)	0 (0.0)	1 (14.3)
	Hypokalaemia	1 (14.3)	1 (14.3)	0 (0.0)	0 (0.0)	2 (28.6)
	Anaemia	0 (0.0)	1 (14.3)	0 (0.0)	0 (0.0)	1 (14.3)
	Cough	1 (14.3)	0(0.0)	0 (0.0)	0 (0.0)	1 (14.3)
	Dysgeusia	0 (0.0)	0(0.0)	0 (0.0)	0 (0.0)	0 (0.0)
	Dyspepsia	0 (0.0)	1 (14.3)	0 (0.0)	0 (0.0)	1 (14.3)
	Hypertension	0 (0.0)	0(0.0)	1 (14.3)	0 (0.0)	1 (14.3)
	Lymphopenia	0 (0.0)	1 (14.3)	0 (0.0)	0 (0.0)	1 (14.3)
	Pyrexia	0 (0.0)	1 (14.3)	0 (0.0)	0 (0.0)	1 (14.3)

* Data consists of all adverse events entered into the EDC as of January 3, 2024, from an ongoing trial and unlocked database. N: number of patients; events shown occurred in ≥10% of patients; numbers indicate number of patients experiencing the event, (regardless of causality); each patient is only counted once and only for the highest grade of a given event. TEAEs: Treatment Emergent Adverse Events; Columns show the absolute # of patients and (%) of the population.

ONSEMBLE onvansertib 30mg Arm TEAEs: Onvansertib in combination with FOLFIRI+bev is well-tolerated

	N (% of total)	Grade 1	Grade 2	Grade 3	Grade 4	Total
Evenerimental arm	Any Adverse Events	7 (100.0)	7 (100.0)	4 (57.1)	0 (0.0)	7 (100.0)
Experimental arm	Diarrhea	1 (14.3)	1 (14.3)	2 (28.6)	0 (0.0)	4 (57.1)
Onv 30mg (N=7)	Nausea	2 (28.6)	1 (14.3)	0 (0.0)	0 (0.0)	3 (42.9)
	Fatigue	3 (42.9)	1 (14.3)	0 (0.0)	0 (0.0)	4 (57.1)
Patients received FOLFIRI+bev	Neutropenia	0(0.0)	1 (14.3)	2 (28.6)	0 (0.0)	3 (42.9)
+30 mg dose of onvansertib	Stomatitis	2 (28.6)	1 (14.3)	0 (0.0)	0 (0.0)	3 (42.9)
	Vomiting	2 (28.6)	0 (0.0)	0 (0.0)	0 (0.0)	2 (28.6)
No major/unexpected toxicity seen	Alopecia	1 (14.3)	1 (14.3)	0 (0.0)	0 (0.0)	2 (28.6)
	Constipation	1 (14.3)	1 (14.3)	0 (0.0)	0 (0.0)	2 (28.6)
	Decreased appetite	0(0.0)	2 (28.6)	0 (0.0)	0 (0.0)	2 (28.6)
	Insomnia	3 (42.9)	0 (0.0)	0 (0.0)	0 (0.0)	3 (42.9)
	Hypokalaemia	0(0.0)	0 (0.0)	0 (0.0)	0 (0.0)	0 (0.0)
	Anaemia	1 (14.3)	0 (0.0)	0 (0.0)	0 (0.0)	1 (14.3)
	Cough	2 (28.6)	0(0.0)	0 (0.0)	0 (0.0)	2 (28.6)
	Dysgeusia	0(0.0)	1 (14.3)	0 (0.0)	0 (0.0)	1 (14.3)
	Dyspepsia	0(0.0)	1 (14.3)	0 (0.0)	0 (0.0)	1 (14.3)
	Hypertension	0(0.0)	1 (14.3)	1 (14.3)	0 (0.0)	2 (28.6)
	Lymphopenia	2 (28.6)	0 (0.0)	0 (0.0)	0 (0.0)	2 (28.6)
	Pyrexia	0(0.0)	0 (0.0)	1 (14.3)	0 (0.0)	1 (14.3)
	Thrombocytopenia	0(0.0)	2 (28.6)	0 (0.0)	0 (0.0)	2 (28.6)

* Data consists of all adverse events entered into the EDC as of January 3, 2024, from an ongoing trial and unlocked database. N: number of patients; events shown occurred in ≥10% of patients; numbers indicate number of patients experiencing the event, (regardless of causality); each patient is only counted once and only for the highest grade of a given event. TEAEs: Treatment Emergent Adverse Events; Columns show the absolute # of patients and (%) of the population.

Onvansertib 20mg Arm TEAEs: Onvansertib in combination with FOLFIRI+bev is well-tolerated

N (% of total)	Grade 1	Grade 2	Grade 3	Grade 4	Total
Any Adverse Events	8 (100.0)	7 (87.5)	2 (25.0)	2 (25.0)	8 (100.0)
Diarrhea	4 (50.0)	3 (37.5)	0 (0.0)	0 (0.0)	7 (87.5)
Nausea	3 (37.5)	3 (37.5)	0 (0.0)	0 (0.0)	6 (75.0)
Fatigue	2 (25.0)	0 (0.0)	1 (12.5)	0 (0.0)	3 (37.5)
Neutropenia	1 (12.5)	0 (0.0)	1 (12.5)	2 (25.0)	3 (37.5)
Stomatitis	1 (12.5)	1 (12.5)	0 (0.0)	0 (0.0)	2 (25.0)
Vomiting	2 (25.0)	2 (25.0)	0 (0.0)	0 (0.0)	4 (50.0)
Alopecia	2 (25.0)	0 (0.0)	0 (0.0)	0 (0.0)	2 (25.0)
Constipation	1 (12.5)	0 (0.0)	0 (0.0)	0 (0.0)	1 (12.5)
Decreased appetite	2 (25.0)	2 (25.0)	0 (0.0)	0 (0.0)	4 (50.0)
Insomnia	1 (12.5)	0 (0.0)	0 (0.0)	0 (0.0)	1 (12.5)
Hypokalaemia	1 (12.5)	0 (0.0)	1 (12.5)	0 (0.0)	2 (25.0)
Anaemia	1 (12.5)	0 (0.0)	0 (0.0)	0 (0.0)	1 (12.5)
Cough	0 (0.0)	0 (0.0)	0 (0.0)	0 (0.0)	0 (0.0)
Dysgeusia	2 (25.0)	0 (0.0)	0 (0.0)	0 (0.0)	2 (25.0)
Dyspepsia	0(0.0)	1 (12.5)	0 (0.0)	0 (0.0)	1 (12.5)
Hypertension	0 (0.0)	0 (0.0)	0 (0.0)	0 (0.0)	0 (0.0)
Lymphopenia	0 (0.0)	0 (0.0)	0 (0.0)	0 (0.0)	0 (0.0)
Pyrexia	1 (12.5)	0 (0.0)	0 (0.0)	0 (0.0)	1 (12.5)
Thrombocytopenia	0 (0.0)	1 (12.5)	0 (0.0)	0 (0.0)	1 (12.5)
	Any Adverse Events Diarrhea Nausea Fatigue Neutropenia Stomatitis Vomiting Alopecia Constipation Decreased appetite Insomnia Hypokalaemia Anaemia Cough Dysgeusia Dyspepsia Hypertension Lymphopenia Pyrexia	Any Adverse Events 8 (100.0) Diarrhea 4 (50.0) Nausea 3 (37.5) Fatigue 2 (25.0) Neutropenia 1 (12.5) Stomatitis 1 (12.5) Vomiting 2 (25.0) Alopecia 2 (25.0) Alopecia 2 (25.0) Constipation 1 (12.5) Decreased appetite 2 (25.0) Insomnia 1 (12.5) Hypokalaemia 1 (12.5) Anaemia 1 (12.5) Cough 0 (0.0) Dyspepsia 0 (0.0) Hypokrension 0 (0.0) Hypertension 0 (0.0) Pyrexia 1 (12.5)	Any Adverse Events $8 (100.0)$ $7 (87.5)$ Diarrhea $4 (50.0)$ $3 (37.5)$ Nausea $3 (37.5)$ $3 (37.5)$ Fatigue $2 (25.0)$ $0 (0.0)$ Neutropenia $1 (12.5)$ $0 (0.0)$ Stomatitis $1 (12.5)$ $1 (12.5)$ Vomiting $2 (25.0)$ $2 (25.0)$ Alopecia $2 (25.0)$ $0 (0.0)$ Constipation $1 (12.5)$ $0 (0.0)$ Decreased appetite $2 (25.0)$ $2 (25.0)$ Insomnia $1 (12.5)$ $0 (0.0)$ Hypokalaemia $1 (12.5)$ $0 (0.0)$ Cough $0 (0.0)$ $0 (0.0)$ Dysgeusia $2 (25.0)$ $0 (0.0)$ Dyspepsia $0 (0.0)$ $1 (12.5)$ Hypertension $0 (0.0)$ $0 (0.0)$ Lymphopenia $0 (0.0)$ $0 (0.0)$ Pyrexia $1 (12.5)$ $0 (0.0)$	Any Adverse Events $8 (100.0)$ $7 (87.5)$ $2 (25.0)$ Diarrhea $4 (50.0)$ $3 (37.5)$ $0 (0.0)$ Nausea $3 (37.5)$ $3 (37.5)$ $0 (0.0)$ Fatigue $2 (25.0)$ $0 (0.0)$ $1 (12.5)$ Neutropenia $1 (12.5)$ $0 (0.0)$ $1 (12.5)$ Stomatitis $1 (12.5)$ $1 (12.5)$ $0 (0.0)$ Vomiting $2 (25.0)$ $2 (25.0)$ $0 (0.0)$ Alopecia $2 (25.0)$ $2 (25.0)$ $0 (0.0)$ Constipation $1 (12.5)$ $0 (0.0)$ $0 (0.0)$ Decreased appetite $2 (25.0)$ $2 (25.0)$ $0 (0.0)$ Insomnia $1 (12.5)$ $0 (0.0)$ $0 (0.0)$ Hypokalaemia $1 (12.5)$ $0 (0.0)$ $0 (0.0)$ Cough $0 (0.0)$ $0 (0.0)$ $0 (0.0)$ Dysgeusia $2 (25.0)$ $0 (0.0)$ $0 (0.0)$ Dyspepsia $0 (0.0)$ $1 (12.5)$ $0 (0.0)$ Hypertension $0 (0.0)$ $0 (0.0)$ $0 (0.0)$ Pyrexia $1 (12.5)$ $0 (0.0)$ $0 (0.0)$	Any Adverse Events8 (100.0)7 (87.5)2 (25.0)2 (25.0)Diarrhea4 (50.0)3 (37.5)0 (0.0)0 (0.0)Nausea3 (37.5)3 (37.5)0 (0.0)0 (0.0)Fatigue2 (25.0)0 (0.0)1 (12.5)0 (0.0)Neutropenia1 (12.5)0 (0.0)1 (12.5)2 (25.0)Stomatitis1 (12.5)1 (12.5)0 (0.0)0 (0.0)Vomiting2 (25.0)2 (25.0)0 (0.0)0 (0.0)Alopecia2 (25.0)0 (0.0)0 (0.0)0 (0.0)Constipation1 (12.5)0 (0.0)0 (0.0)0 (0.0)Decreased appetite2 (25.0)2 (25.0)0 (0.0)0 (0.0)Insomnia1 (12.5)0 (0.0)0 (0.0)0 (0.0)Hypokalaemia1 (12.5)0 (0.0)0 (0.0)0 (0.0)Cough0 (0.0)0 (0.0)0 (0.0)0 (0.0)Dysgeusia2 (25.0)0 (0.0)0 (0.0)0 (0.0)Dyspepsia0 (0.0)1 (12.5)0 (0.0)0 (0.0)Hypotopenia0 (0.0)0 (0.0)0 (0.0) <td< td=""></td<>

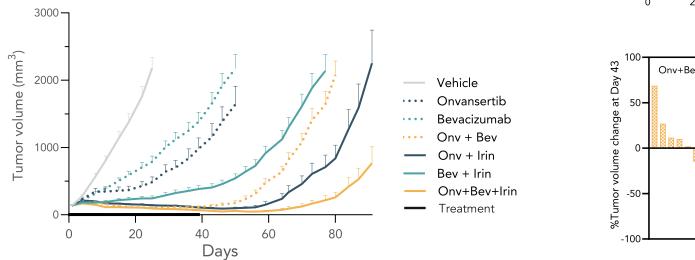
* Data consists of all adverse events entered into the EDC as of January 3, 2024, from an ongoing trial and unlocked database. N: number of patients; events shown occurred in ≥10% of patients; numbers indicate number of patients experiencing the event, (regardless of causality); each patient is only counted once and only for the highest grade of a given event. TEAEs: Treatment Emergent Adverse Events; Columns show the absolute # of patients and (%) of the population.

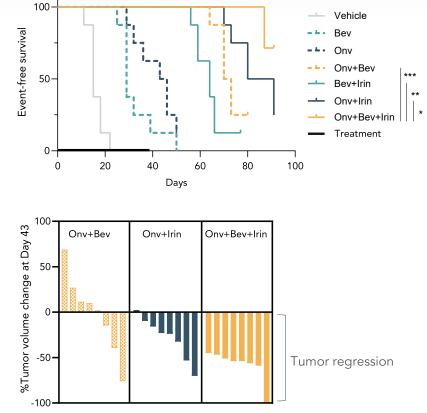
The combination of onvansertib, bevacizumab and irinotecan showed greater potency than each individual or doublet therapy

The combination of onvansertib, bevacizumab and irinotecan was potent in the HCT116 xenograft model, resulting in:

- tumor regression in all treated mice (8/8), including 1 CR
- prolonged event-free survival

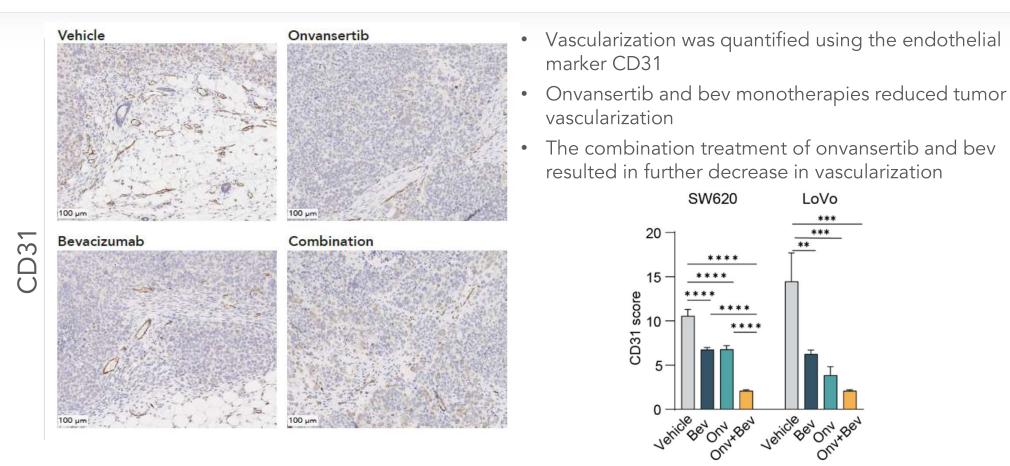
At the end of the study (Day 91), 6 of the 8 mice treated with the triplet combination had tumors<1000mm³





HCT116 xenografts were treated with the indicated drugs for 39 days and tumor volumes were measured (8mice/group, mean + SEM are represented on graph). Kaplan-Meier survival curve for event-free survival (time to reach tumor volume 1000mm³) was calculated. Log-rank Mantel Cox test was used for survival analyses, *p<0.05, **p<0.01, ***p<0.001.

The combination of onvansertib and bev reduces tumor vascularization



SW620 xenograft model is shown. CD31 scoring: for each sample 5 fields of view at 100 µm magnification were randomly selected in the tumor area. CD31 positive vessels were manually counted in these fields. Mean score ± SEM for each treatment group (n=6/group) are plotted. One-way ANOVA was used to test differences between treatment arms. *p<0.05, **p<0.01, ***p<0.001, ***p<0.001

Onvansertib in combination with irinotecan in RAS-mutant CRC PDXs

C1177R (KRAS G12C) B8141R (NRAS Q61R) C1143 (KRAS G12D) The combination of onvansertib and 400 400 Tumor volume change (%) irinotecan showed anti-tumor activity in Tumor volume change (%) Vehicle Tumor volume change (%) 0 0 00 00 00 Onvansertib 6 RAS-mutated PDX models with either Irinotecan **Onv+Irino** acquired or intrinsic resistance to irinotecan. 150 100 The combination showed significant increased anti-tumor activity compared 10 15 20 0 5 10 15 20 to onvansertib single agent in 5 of the 6 5 10 15 20 -50 Treatment time (davs) Treatment time (days) Treatment time (davs) models. These data support that onvansertib + B8086 (KRAS G12V) C1144 (KRAS G12C) B8182 (KRAS G12C) 700 250. 1000irinotecan is an active combination in 600 Tumor volume change (%) Tumor volume change (%) change (%) RAS-mutated PDX models and that 200 800 500· Onvansertib can sensitize tumors to 400 150 600 irinotecan. volume 300 100 400 200 Tumor 100 50 200 In collaboration with Dr. Kopetz (MD Anderson) 10 5 20 0 -100-5 10 15 20 5 10 15 20 0 0 Treatment time (days) Dosing schedule: onvansertib 60 mg/kg daily; irinotecan 40mg/kg weekly, for up to 21days. Mean + SD are represented. Unpaired t-test, **p<0.01, ***p<0.001, ***p<0.001 Treatment time (days) Treatment time (days)

Onvansertib in combination with FOLFOX in RAS-mutant CRC PDXs

The chemotherapeutics oxaliplatin+5FU had no or modest activity in the 6 RAS-mutant PDX models tested.

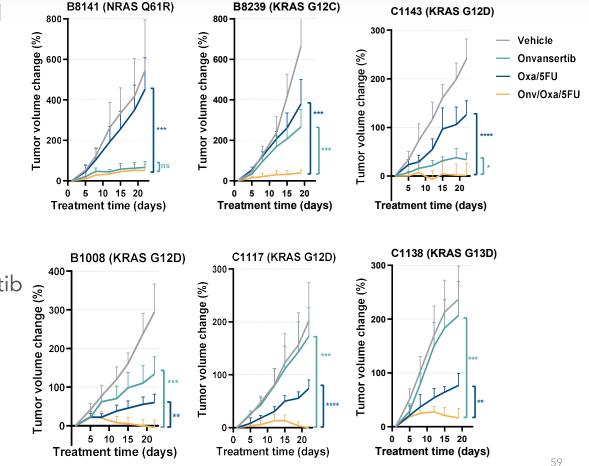
Conversely, the combination of onvansertib with oxaliplatin+5FU was efficacious in all 6 models, resulting in tumor statis or tumor regression.

In 5 of the 6 models, the combination had significantly superior activity than the single agent treatments.

These data support the efficacy of onvansertib in combination with oxaliplatin+5FU in RASmutant CRC PDXs resistant or partially sensitive to oxaliplatin+5FU.

In collaboration with Dr. Kopetz (MD Anderson)

Dosing schedule: onvansertib 45 mg/kg daily; oxaliplatin 10mg/kg weekly; 5-FU 25mg/kg 5times/week for up to 21days. Mean + SD are represented. Unpaired t-test, *p<0.05, **p<0.01, ***p<0.001, ****p<0.001







Appendix:

Metastatic Pancreatic Adenocarcinoma (mPDAC)

Data from two mPDAC trials provides a path forward in 1st line setting

mPDAC CRDF-001 Ph 2 Second-Line Trial

• Combination with Nal-irinotecan/leucovorin/5-FU

mPDAC Biomarker Discovery Trial (IIT)

• Patients have 10 days of onvansertib monotherapy with pre- and post-therapy biopsies and bloodwork



Path forward: Move to 1st line mPDAC

• New IIT combining onvansertib with SoC (Gemzar/Abraxane)

Data from two mPDAC trials provides a path forward in 1st line setting

mPDAC CRDF-001 Ph 2 Second-Line Trial

• Combination with Nal-irinotecan/leucovorin/5-FU

mPDAC Biomarker Discovery Trial (IIT)

 Patients have 10 days of onvansertib monotherapy with pre- and post-therapy biopsies and bloodwork



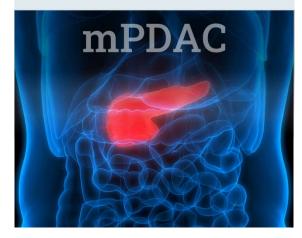
Path forward: Move to 1st line mPDAC

New IIT combining onvansertib with SoC (Gemzar/Abraxane)

CRDF-001 mPDAC 2nd line Ph2 trial combines onvansertib with SoC

ENROLLMENT CRITERIA

2nd line refractory patients Measurable tumor by RECIST 1.1



OBJECTIVE

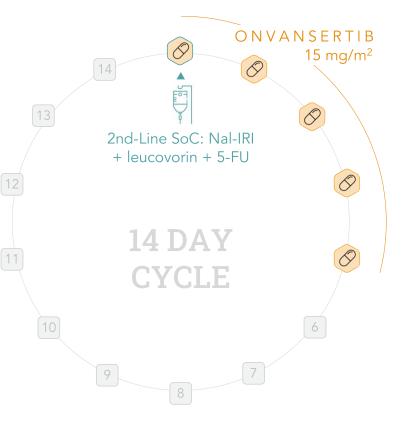
To determine the efficacy and safety of onvansertib when added to standard of care

PRIMARY ENDPOINT

ORR (RECIST 1.1)

SECONDARY ENDPOINT

Disease Control Rate (DCR)

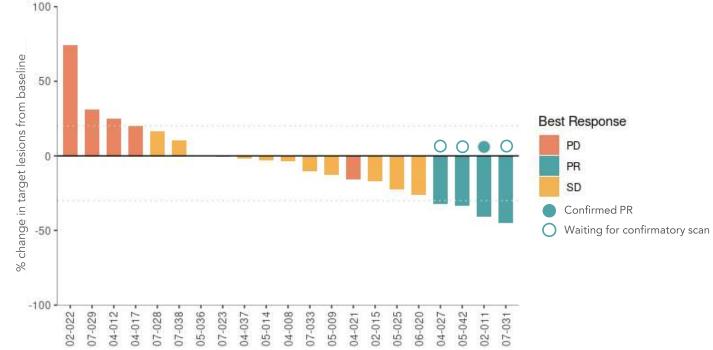


Onvansertib+SoC has higher efficacy than 2nd line historical controls

Best Radiographic Response – 21 evaluable patients (as of September 13, 2023)*

		Historical controls			
	CRDF-001	2 nd line mPDAC	1 st line mPDAC		
ORR	19% (4/21)	7.7%	23%		

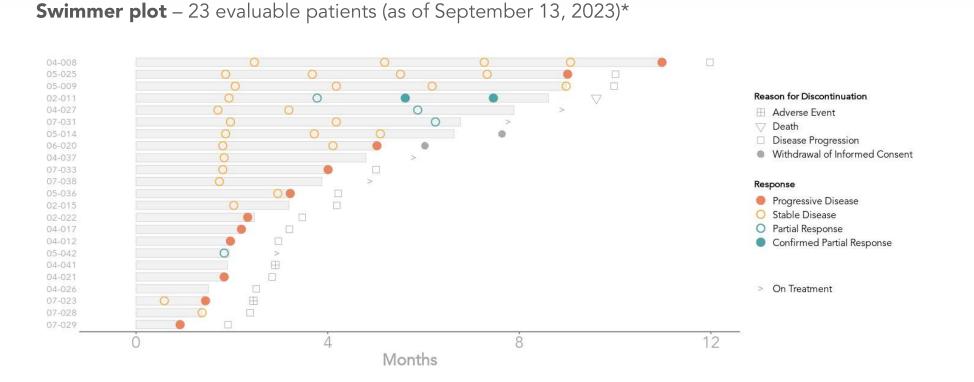
Subsequent disclosure on Feb 29, 2024: Three of the four initial partial responses confirmed on their subsequent scan, and one initial partial response did not confirm



* Radiographic response determined per RECIST 1.1. Waterfall plot and table reflect interim data as of September 13, 2023 from an ongoing trial and unlocked database. For ORR analysis, there are two patients excluded (04-026 and 04-041) that had two cycles of treatment but left the trial before their first post-baseline scan.

1. FDA insert for Onivyde (Nal-IRI): https://www.accessdata.fda.gov/drugsatfda_docs/label/2015/207793lbl.pdf; 387: 545–57. Von Hoff et al., N Engl J Med 2013; 369:1691-703.

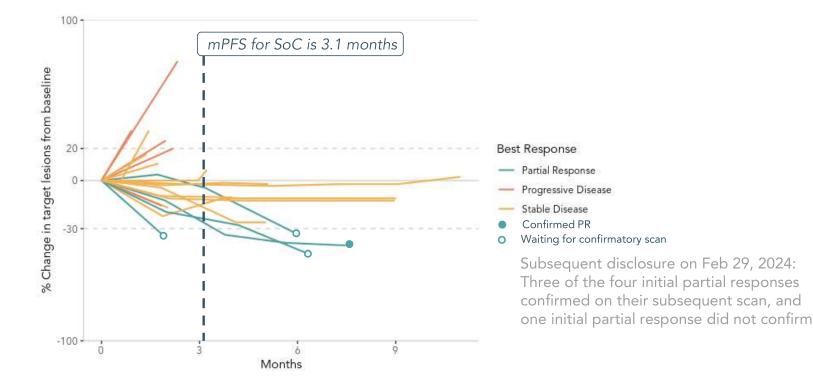
Stable disease patients have converted to partial responses over time



* Swimmer plot reflects interim data as of September 13, 2023 from an ongoing trial and unlocked database. For the swimmer plot, there are two patients included (04-026 and 04-041) that had two cycles of treatment but left the trial before their first post-baseline scan.

Patient responses to onvansertib+SoC can deepen over time

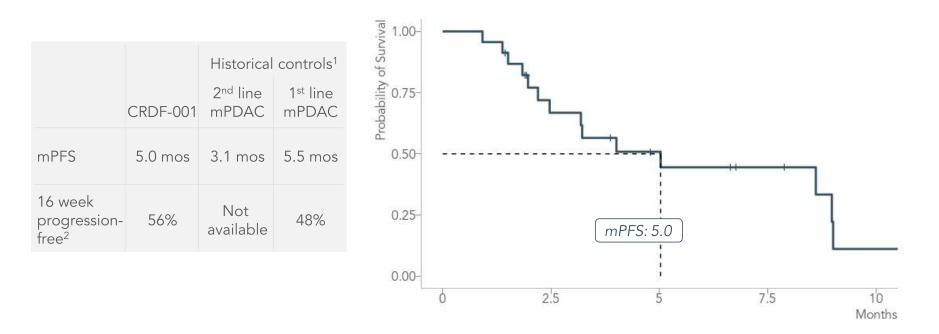
Spider plot – 21 evaluable patients (as of September 13, 2023)*





Onvansertib+SoC has longer median PFS than 2nd line historical controls

Progression-free survival – 23 evaluable patients (as of September 13, 2023)*



* Onvansertib mPFS are interim data as of September 13, 2023 from an ongoing trial and unlocked database. For PFS analysis, there are two patients included (04-026 and 04-041) that had two cycles of treatment but left the trial before their first post-baseline scan.

1. FDA insert for Onivyde (Nal-IRI): https://www.accessdata.fda.gov/drugsatfda_docs/label/2015/207793lbl.pdf; 387: 545–57. Von Hoff et al., N Engl J Med 2013; 369:1691-703.

2. Probability of being progression-free at 16 weeks using KM survival analysis. Data not available for 2nd line

Data from two mPDAC trials provides a path forward in 1st line setting

mPDAC CRDF-001 Ph 2 Second-Line Trial

Combination with Nal-irinotecan/leucovorin/5-FU

mPDAC Biomarker Discovery Trial (IIT)

• Patients have 10 days of onvansertib monotherapy with pre- and post-therapy biopsies and bloodwork



Path forward: Move to 1st line mPDAC

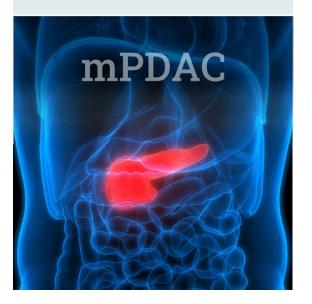
New IIT combining onvansertib with SoC (Gemzar/Abraxane)

mPDAC Biomarker Discovery trial evaluates onvansertib monotherapy

Investigator-initiated trial at OHSU Knight Cancer Institute

ENROLLMENT CRITERIA

Patients with metastatic pancreatic cancer (any line)



OBJECTIVES

Responsive biomarkers

 To demonstrate pancreatic tumor response to onvansertib monotherapy by measuring Ki67 and CA 19-9

Predictive biomarkers

• Use multi-omic analyses to identify predictive biomarkers of pancreatic tumor response to onvansertib

O N V A N S E R T I B MONOTHERAPY

(12mg/m² QD, 10 days)



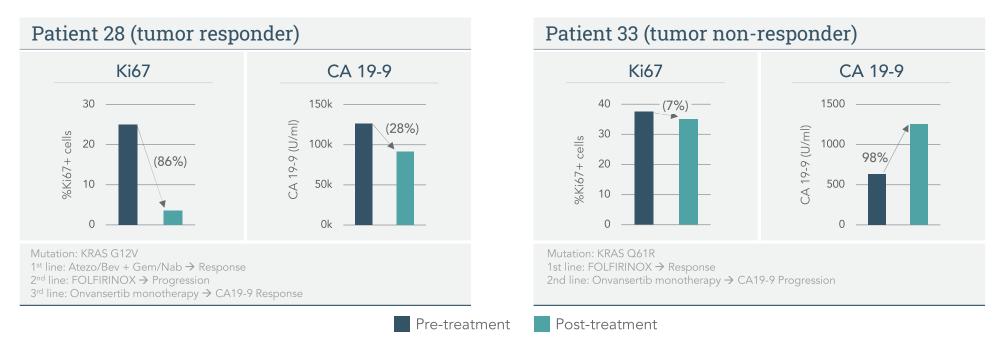
Pre-treatment biopsy & research blood Post-treatment biopsy & research blood

Obtain biopsies / bloodwork before and after 10 days of onvansertib monotherapy to conduct extensive multi-omic analyses

Onvansertib monotherapy decreased tumor proliferation and CA19-9

Biomarker Discovery Trial: Biomarker Response* – 2 patients (as of September 13, 2023)

- Ki67 is a well-established marker of tumor proliferation
- CA 19-9 is a clinically-used biomarker to monitor treatment response



* Patient 28 and patient 33 had liver matastases and biopsies were taken pre- and post-onvansertib monotherapy treatment for ten days.

Data from two mPDAC trials provides a path forward in 1st line setting

mPDAC CRDF-001 Ph 2 Second-Line Trial

Combination with Nal-irinotecan/leucovorin/5-FU

mPDAC Biomarker Discovery Trial (IIT)

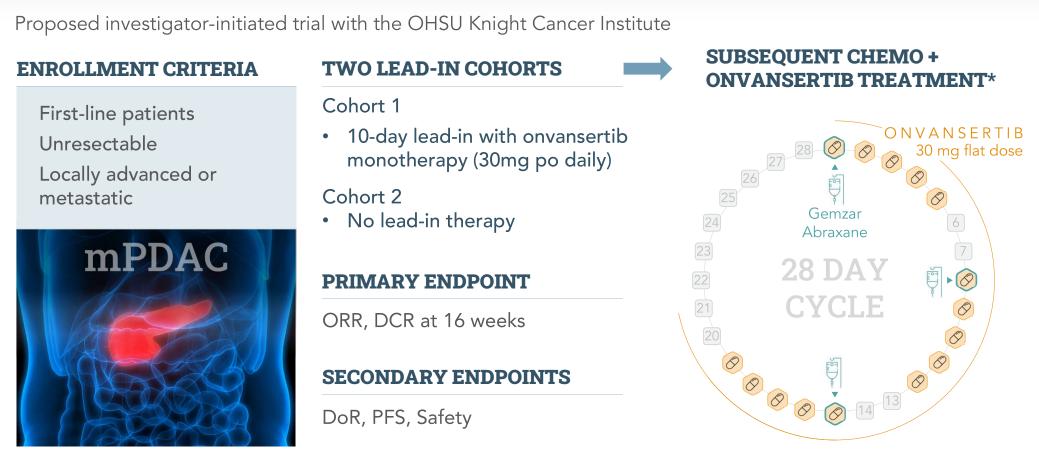
 Patients have 10 days of onvansertib monotherapy with pre- and post-therapy biopsies and bloodwork



Path forward: Move to 1st line mPDAC

• New IIT combining onvansertib with SoC (Gemzar/Abraxane)

Proposed mPDAC 1st line Ph2 trial combines onvansertib with SoC



* If a DLT occurs at dose level 1; then omit day 8 chemo only, and continue with onvansertib 30mg dose; but if toxicity persists at day 15, then decrease onvansertib dose to 20mg daily





Appendix: Investigator-Initiated Trial Small Cell Lung Cancer (SCLC)

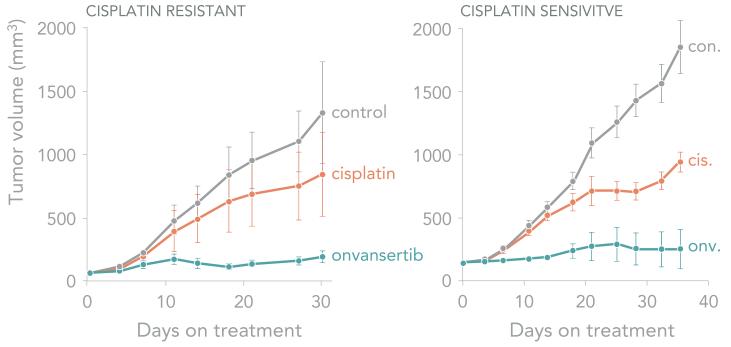
Onvansertib demonstrates single-agent activity in SCLC

Onvansertib monotherapy showed significant tumor growth inhibition against platinum-sensitive and -resistant models

TRIAL RATIONALE



In vivo efficacy of onvansertib monotherapy (SCLC xenografts)*



* Mice were implanted with SCLC PDX and treated with vehicle, cisplatin 3mg/kg IP weekly, or onvansertib oral 60mg/kg 10 ON / 4 OFF

Trial design for onvansertib monotherapy in extensive stage SCLC

ENROLLMENT CRITERIA

Relapsed who have received ≤2 prior therapies

Single-arm trial Stage 1: N=15 Stage 2: N=20 UPMC DECIME



OBJECTIVE

To determine the efficacy and safety of onvansertib monotherapy

PRIMARY ENDPOINT

ORR (RECIST 1.1)

SECONDARY ENDPOINTS

Progression-Free Survival (PFS) Overall Survival (OS)



Additional preliminary data for the small cell lung cancer investigator-initiated trial are available in our investor presentation filed on Form 8-K on September 26, 2023 (page 22 – 26).

Preliminary safety and efficacy for onvansertib monotherapy in SCLC

ENROLLMENT CRITERIA

Relapsed who have received ≤2 prior therapies

Single-arm trial Stage 1: N=15 Stage 2: N=20 UPMC DECIME



PRELIMINARY SAFETY (N=6)

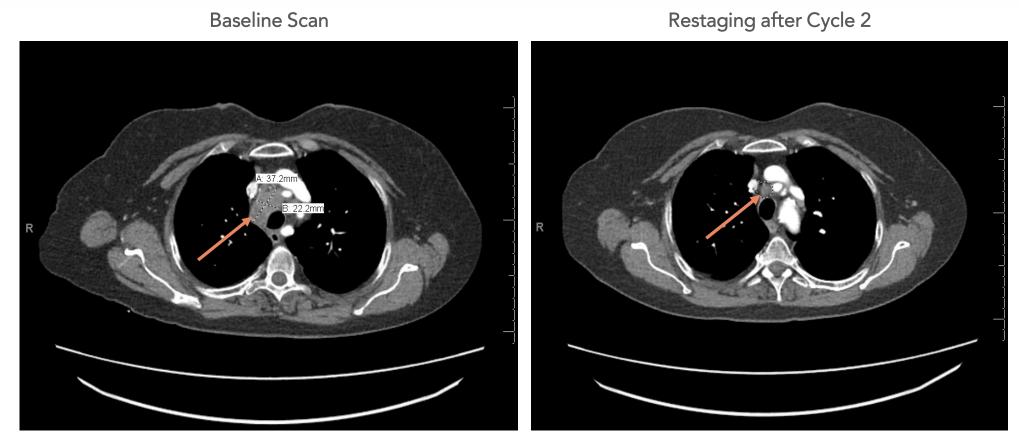
IRB reviewed safety data for the first 6 patients. Post IRB review, the trial continues to enroll with no conditions.

PRELIMINARY EFFICACY (N=7)

Best response	PR	SD	PD	
# of patients	1 (confirmed)	3	3	

Disease control rate = 57% (4/7)

Radiographic scans for patient with a confirmed PR in SCLC IIT





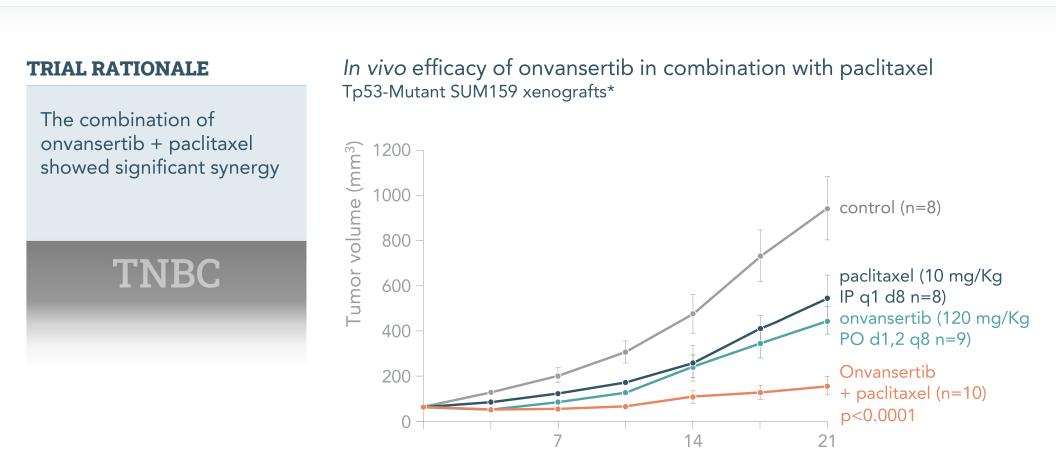
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Appendix:

Investigator-Initiated Trial

Triple Negative Breast Cancer (TNBC)

Preclinical: Onvansertib + paclitaxel is superior to single agent therapy



* SUM159 cells were implanted in the mammary fat pad of NOD-scid-IL2 receptor gamma null female mice, and treatments began as follows when tumor volume reached 40 mm³: vehicle, onvansertib oral (PO) twice per week (days 1-2), paclitaxel intraperitoneally (IP) weekly (day 1), or the combination.

This is the first trial to explore onvansertib + paclitaxel combination

ENROLLMENT CRITERIA

Metastatic TNBC relapsed or progressed

Single arm trial Ph 1b: N=14-16 Ph 2: N=34 **Dana-Farber** Cancer Institute

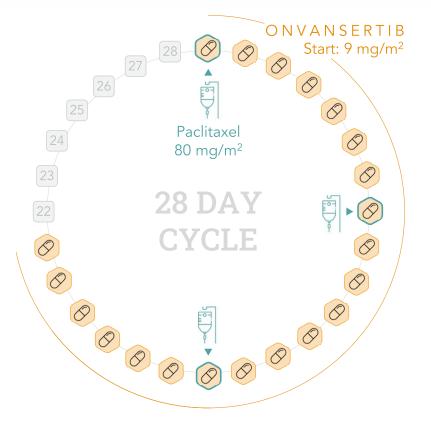
PRIMARY ENDPOINTS

Phase 1b Safety, characterization of DLTs Determination of RP2D

Phase 2 ORR (RECIST 1.1)

ONVANSERTIB DOSING

Escalation: 12 mg/m², 18 mg/m²
Starting: 9 mg/m²
De-escalation: 6 mg/m²

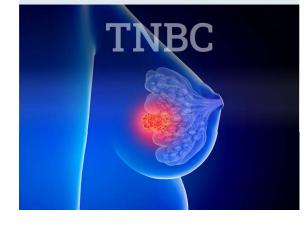


This is the first trial to explore onvansertib + paclitaxel combination

ENROLLMENT CRITERIA

Metastatic TNBC relapsed or progressed

Single arm trial Ph 1b: N=14-16 Ph 2: N=34



PRIMARY ENDPOINTS

Phase 1b Safety, characterization of DLTs Determination of RP2D

Phase 2 ORR (RECIST 1.1)

SECONDARY ENDPOINT

Phase 2 Progression-Free Survival (PFS)

